

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Title	Hours
Tim Coleman	Partner	25.5
Jamie O'Connell	Partner	40.0
Rafael Schnitzler	Director	42.0
Joe Turner	Vice President	126.0
Tom Melvin	Associate	114.5
Jade Wang	Associate	63.0
Gerald Sim	Analyst	77.5
Aakriti Suri	Analyst	<u>62.0</u>
	Total	<u><u>550.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Tim Coleman	02/03/20	1.0	AHC meeting preparation
Tim Coleman	02/03/20	5.0	AHC meeting
Tim Coleman	02/04/20	0.5	Call with counsel regarding various matters
Tim Coleman	02/06/20	0.5	PJT/Alix/DPW call re various items
Tim Coleman	02/07/20	0.5	Conversation with counsel regarding various matters
Tim Coleman	02/07/20	0.5	Call between DPW/Alix/PJT on various matters
Tim Coleman	02/09/20	1.0	Call with debtor and advisors on various matters
Tim Coleman	02/09/20	0.5	Conversation with counsel regarding various matters
Tim Coleman	02/10/20	0.5	Internal catch up on various matters
Tim Coleman	02/10/20	1.0	UCC pre-meeting
Tim Coleman	02/10/20	2.5	UCC meeting
Tim Coleman	02/12/20	1.0	Non-consenting states pre-meeting
Tim Coleman	02/12/20	4.0	Non-consenting states meeting
Tim Coleman	02/12/20	1.0	Non-consenting states post-meeting
Tim Coleman	02/20/20	2.5	Weekly meeting with advisors
Tim Coleman	02/21/20	1.0	Prep for meeting
Tim Coleman	02/21/20	1.5	Meeting to discuss various matters
Tim Coleman	02/21/20	0.5	Call between J. Turner, J. O'Connell, T. Coleman on various matters
Tim Coleman	02/24/20	0.5	Internal catch up on various matters
		<u>25.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	02/02/20	1.0	Call with company and advisors re AHC materials
Jamie O'Connell	02/02/20	0.5	Call with Joe Turner on various matters
Jamie O'Connell	02/03/20	0.5	Review materials in advance of meeting
Jamie O'Connell	02/03/20	1.0	AHC meeting preparation
Jamie O'Connell	02/03/20	5.0	AHC meeting
Jamie O'Connell	02/03/20	0.5	Call with counsel regarding various matters
Jamie O'Connell	02/04/20	0.5	Meeting with J. Turner regarding various matters
Jamie O'Connell	02/04/20	0.5	Call with counsel regarding various matters
Jamie O'Connell	02/05/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/06/20	0.5	Weekly update call with Company and debtor advisors
Jamie O'Connell	02/06/20	0.5	PJT/Alix/DPW call re various items
Jamie O'Connell	02/07/20	0.5	Call between DPW/Alix/PJT on various matters
Jamie O'Connell	02/07/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/09/20	0.5	Emails regarding UCC meeting and other matters
Jamie O'Connell	02/09/20	3.5	Prepare for UCC meeting
Jamie O'Connell	02/10/20	0.5	Internal catch up on various matters
Jamie O'Connell	02/10/20	1.0	UCC pre-meeting
Jamie O'Connell	02/10/20	2.5	UCC meeting
Jamie O'Connell	02/10/20	0.5	Emails regarding UCC meeting and other matters
Jamie O'Connell	02/10/20	0.5	Call with R. Schnitzler regarding UCC meeting
Jamie O'Connell	02/12/20	1.0	Non-consenting states pre-meeting
Jamie O'Connell	02/12/20	4.0	Non-consenting states meeting
Jamie O'Connell	02/12/20	1.0	Non-consenting states post-meeting
Jamie O'Connell	02/13/20	0.5	Weekly update call with Company and debtor advisors
Jamie O'Connell	02/13/20	0.5	Call with company, Alix Partners and claims agent
Jamie O'Connell	02/18/20	0.5	Meeting with J. Turner re various matters
Jamie O'Connell	02/18/20	0.5	Internal catch up on various matters
Jamie O'Connell	02/20/20	2.5	Weekly meeting with advisors (dialed in)
Jamie O'Connell	02/21/20	1.0	Prep for meeting
Jamie O'Connell	02/21/20	1.5	Meeting to discuss various matters
Jamie O'Connell	02/21/20	0.5	Call between J. Turner, J. O'Connell, T. Coleman on various matters
Jamie O'Connell	02/24/20	0.5	Internal catch up on various matters
Jamie O'Connell	02/25/20	0.5	Emails regarding board meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	02/25/20	0.5	Catch up with J. Turner re various matters
Jamie O'Connell	02/27/20	4.0	Telephonic board meeting
		<u>40.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	02/02/20	1.0	Call with company and advisors re AHC materials
Rafael Schnitzler	02/03/20	1.0	AHC meeting preparation
Rafael Schnitzler	02/03/20	5.0	AHC meeting
Rafael Schnitzler	02/05/20	0.5	Call with J. Turner regarding various matters
Rafael Schnitzler	02/05/20	0.5	Call with management re various matters
Rafael Schnitzler	02/06/20	0.5	Weekly update call with Company and debtor advisors
Rafael Schnitzler	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Rafael Schnitzler	02/09/20	0.5	Internal catch up on various matters
Rafael Schnitzler	02/10/20	0.5	Internal catch up on various matters
Rafael Schnitzler	02/10/20	1.0	UCC pre-meeting
Rafael Schnitzler	02/10/20	2.5	UCC meeting
Rafael Schnitzler	02/10/20	0.5	Call with J. O'Connell regarding UCC meeting
Rafael Schnitzler	02/11/20	1.0	Business plan discussion
Rafael Schnitzler	02/12/20	1.0	Non-consenting states pre-meeting
Rafael Schnitzler	02/12/20	4.0	Non-consenting states meeting
Rafael Schnitzler	02/13/20	0.5	Weekly update call with Company and debtor advisors
Rafael Schnitzler	02/20/20	2.5	Weekly meeting with advisors
Rafael Schnitzler	02/20/20	3.0	Avrio meeting
Rafael Schnitzler	02/20/20	2.0	Various calls with management and company re business planning
Rafael Schnitzler	02/20/20	1.0	Review of business work plan excel and presentation
Rafael Schnitzler	02/20/20	0.5	Review of business work plan excel and presentation
Rafael Schnitzler	02/24/20	0.5	Internal catch up on various matters
Rafael Schnitzler	02/25/20	1.0	Review business plan
Rafael Schnitzler	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Rafael Schnitzler	02/26/20	1.5	Review of various board materials
Rafael Schnitzler	02/27/20	4.0	Telephonic board meeting
Rafael Schnitzler	02/27/20	1.0	Review of diligence tracker and info provided
Rafael Schnitzler	02/28/20	1.0	Call re IAC diligence
Rafael Schnitzler	02/28/20	1.0	Call with Company re business plan
Rafael Schnitzler	02/28/20	1.0	Call with Company re business plan
		42.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Joe Turner	02/02/20	1.0	Call with company and advisors re AHC materials
Joe Turner	02/02/20	1.0	Review of IAC diligence pre-report
Joe Turner	02/02/20	1.0	Working on AHC materials
Joe Turner	02/02/20	1.0	Review of various BD related items
Joe Turner	02/02/20	0.5	Call with J. O'Connell on various matters
Joe Turner	02/03/20	1.0	Review of IAC diligence pre-report
Joe Turner	02/03/20	1.0	AHC meeting preparation
Joe Turner	02/03/20	5.0	AHC meeting
Joe Turner	02/04/20	3.5	Avrio meeting
Joe Turner	02/04/20	1.0	Calls / meetings with various advisors re IAC meetings
Joe Turner	02/04/20	0.5	Meeting with J. O'Connell regarding various matters
Joe Turner	02/05/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/05/20	0.5	Call with R. Schnitzler regarding various matters
Joe Turner	02/05/20	0.5	Call with management re various matters
Joe Turner	02/05/20	1.0	Review of business plan and PJT asset review decks
Joe Turner	02/05/20	1.0	Review of hour and expense logs
Joe Turner	02/05/20	0.5	Review of notes from Avrio meetings
Joe Turner	02/05/20	0.5	Emails and calls regarding IAC diligence logistics
Joe Turner	02/06/20	0.5	Weekly update call with Company and debtor advisors
Joe Turner	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Joe Turner	02/06/20	2.0	Review and drafting of various responses to company questions
Joe Turner	02/06/20	0.5	PJT/Alix/DPW call re various items
Joe Turner	02/06/20	0.5	Coordination of company questions with Alix and DPW
Joe Turner	02/07/20	0.5	Call between DPW/Alix/PJT on various matters
Joe Turner	02/07/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/07/20	1.0	Review of business plan materials / presentation
Joe Turner	02/07/20	1.0	Review of asset monetization materials / presentation
Joe Turner	02/07/20	1.0	Logistics prep for committee meetings
Joe Turner	02/08/20	15.0	Travel to Dubai for IAC meetings
Joe Turner	02/09/20	4.0	Review of IAC presentation materials in preparation for meetings
Joe Turner	02/09/20	1.0	Review of asset monetization materials / presentation
Joe Turner	02/10/20	5.0	IAC diligence meetings (inc. travel to/from)
Joe Turner	02/10/20	2.0	Compilation of notes from IAC meetings

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Joe Turner	02/11/20	6.0	IAC diligence meetings (inc. travel to/from)
Joe Turner	02/11/20	2.0	Compilation of notes from IAC meetings
Joe Turner	02/12/20	15.0	Travel back from Dubai for IAC meetings
Joe Turner	02/12/20	1.0	Non-consenting states pre-meeting
Joe Turner	02/12/20	4.0	Non-consenting states meeting
Joe Turner	02/12/20	1.0	Non-consenting states post-meeting
Joe Turner	02/13/20	0.5	Weekly update call with Company and debtor advisors
Joe Turner	02/13/20	0.5	Call with company, Alix Partners and claims agent
Joe Turner	02/14/20	2.0	Review of notes from IAC diligence trip
Joe Turner	02/14/20	0.5	Various emails and calls relating to creditor diligence
Joe Turner	02/17/20	1.0	Call with AHC advisors and prep/subsequent emails re BD opportunity
Joe Turner	02/17/20	1.0	Review of emails relating to UCC diligence responses
Joe Turner	02/18/20	0.5	Meeting with J. O'Connell re various matters
Joe Turner	02/18/20	0.5	Internal catch up on various matters
Joe Turner	02/18/20	0.5	Discussion with PJT and Alix Partners re diligence work-streams
Joe Turner	02/18/20	0.5	Call with Company re UCC diligence requests
Joe Turner	02/18/20	0.5	Discussions with T. Melvin re diligence process(es)
Joe Turner	02/19/20	3.0	Prep for meeting with certain stakeholder advisors
Joe Turner	02/19/20	3.0	Meeting with certain stakeholder advisors
Joe Turner	02/19/20	1.0	Compilation of meeting notes
Joe Turner	02/20/20	2.5	Weekly meeting with advisors
Joe Turner	02/20/20	3.0	Avrio meeting
Joe Turner	02/20/20	2.0	Various calls with management and company re business planning
Joe Turner	02/20/20	1.0	2x calls with 2x groups of creditor advisors re diligence
Joe Turner	02/20/20	1.0	Review of business work plan excel and presentation
Joe Turner	02/20/20	0.5	Review of business work plan excel and presentation
Joe Turner	02/21/20	0.5	Call between J. Turner, J. O'Connell, T. Coleman on various matters
Joe Turner	02/21/20	1.0	Listening to omnibus hearing
Joe Turner	02/22/20	1.0	Review of diligence tracker and info provided
Joe Turner	02/24/20	0.5	Internal catch up on various matters
Joe Turner	02/25/20	0.5	Catch up with J. O'Connell re various matters
Joe Turner	02/25/20	1.0	Review of diligence tracker and info provided
Joe Turner	02/26/20	1.0	Meeting with Alix Partners on business plan deck

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Joe Turner	02/26/20	1.5	Review of various board materials
Joe Turner	02/27/20	4.0	Telephonic board meeting
Joe Turner	02/27/20	1.0	Discussions with T. Melvin re diligence process(es)
Joe Turner	02/27/20	1.0	Review of diligence tracker and info provided
Joe Turner	02/27/20	0.5	Call with various debtor advisors re diligence process
Joe Turner	02/28/20	1.0	Call re IAC diligence
Joe Turner	02/28/20	1.0	Call with Company re business plan
		126.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	02/01/20	1.5	Review AHC presentation materials
Thomas Melvin	02/01/20	0.5	Update AHC presentation materials
Thomas Melvin	02/01/20	0.5	Review diligence materials
Thomas Melvin	02/01/20	0.5	E-mail correspondence with Company advisors regarding upcoming presentations
Thomas Melvin	02/01/20	0.5	Review of diligence material requested by UCC
Thomas Melvin	02/02/20	0.5	Conference call regarding upcoming AHC meeting
Thomas Melvin	02/02/20	1.0	Review AHC presentation materials
Thomas Melvin	02/02/20	1.0	Review of diligence material requested by UCC
Thomas Melvin	02/02/20	1.0	E-mail correspondence with Company and advisors regarding edits to presentation materials, upcoming call
Thomas Melvin	02/02/20	0.5	Update presentation materials
Thomas Melvin	02/02/20	0.5	Conference call with Rhodes team regarding diligence requests
Thomas Melvin	02/03/20	0.5	Prepare and transport presentation books
Thomas Melvin	02/03/20	1.0	AHC meeting preparation
Thomas Melvin	02/03/20	4.0	AHC meeting
Thomas Melvin	02/03/20	0.5	E-mail correspondence with Company regarding diligence requests
Thomas Melvin	02/03/20	0.5	Preparation and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/03/20	0.5	E-mail correspondence related to and review of OTC business analysis
Thomas Melvin	02/04/20	2.5	Avrio meeting on follow up analytics
Thomas Melvin	02/04/20	0.5	E-mail correspondence with Company and advisors regarding scheduling of upcoming meetings
Thomas Melvin	02/04/20	0.5	E-mail correspondence with Company and advisors regarding UCC diligence requests
Thomas Melvin	02/04/20	0.5	Review of UCC diligence requests
Thomas Melvin	02/04/20	1.0	Review presentation materials
Thomas Melvin	02/05/20	1.0	Review presentation materials
Thomas Melvin	02/05/20	1.0	Update and review presentation materials
Thomas Melvin	02/05/20	1.0	Review of AHC diligence requests
Thomas Melvin	02/05/20	0.5	Update and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/06/20	0.5	Weekly update call with Company and debtor advisors
Thomas Melvin	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Thomas Melvin	02/06/20	0.5	Review hour tracking for fee application
Thomas Melvin	02/06/20	0.5	E-mail correspondence regarding business plan
Thomas Melvin	02/06/20	0.5	Update hours tracking file for fee application
Thomas Melvin	02/07/20	0.5	E-mail correspondence with PJT team regarding scheduling and upcoming meetings

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	02/07/20	1.0	Review UCC diligence requests
Thomas Melvin	02/07/20	0.5	E-mail correspondence related to UCC diligence requests
Thomas Melvin	02/07/20	1.0	Aggregation and review of responses to UCC diligence requests
Thomas Melvin	02/08/20	0.5	E-mail correspondence with debtor counsel and UCC advisors regarding diligence requests
Thomas Melvin	02/08/20	2.0	Update and review of material to be presented to UCC
Thomas Melvin	02/09/20	0.5	Conference call to discuss upcoming meeting with non-consenting states
Thomas Melvin	02/09/20	2.0	Update and review of presentation material
Thomas Melvin	02/09/20	1.0	E-mail correspondence regarding presentation materials and upcoming presentations
Thomas Melvin	02/09/20	1.0	Aggregation and review of responses to UCC diligence requests
Thomas Melvin	02/10/20	0.5	Internal catch up on various matters
Thomas Melvin	02/10/20	1.0	UCC pre-meeting
Thomas Melvin	02/10/20	3.5	UCC meeting
Thomas Melvin	02/10/20	0.5	Aggregation and review of UCC diligence requests
Thomas Melvin	02/10/20	0.5	E-mail correspondence with Company advisors regarding recent and upcoming meetings
Thomas Melvin	02/11/20	1.0	Discussion with management regarding business plan
Thomas Melvin	02/11/20	0.5	E-mail correspondence with internal team and AlixPartners regarding upcoming IAC diligence meetings
Thomas Melvin	02/11/20	0.5	E-mail correspondence with DPW and AlixPartners regarding upcoming presentations and internal meetings
Thomas Melvin	02/11/20	2.0	Aggregation and review of UCC diligence requests and responses
Thomas Melvin	02/12/20	1.0	Non-consenting states pre-meeting
Thomas Melvin	02/12/20	4.0	Non-consenting states meeting
Thomas Melvin	02/12/20	1.0	Non-consenting states post-meeting
Thomas Melvin	02/12/20	1.0	Aggregation and review of UCC diligence requests and responses
Thomas Melvin	02/12/20	0.5	Preparation and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/13/20	0.5	Weekly update call with Company and debtor advisors
Thomas Melvin	02/13/20	0.5	Conference call with DPW team to discuss case procedures
Thomas Melvin	02/13/20	0.5	E-mail correspondence with AlixPartners team regarding Avrio business plan
Thomas Melvin	02/13/20	2.5	Aggregation and review of UCC diligence requests and responses
Thomas Melvin	02/13/20	1.0	Aggregation and review of AHC diligence requests and responses
Thomas Melvin	02/13/20	1.0	E-mail and phone correspondence internally and with DPW diligence team regarding processing of diligence responses
Thomas Melvin	02/14/20	1.0	Review diligence requests from group of non-consenting states and begin to aggregate responses
Thomas Melvin	02/14/20	1.0	E-mail correspondence with team and Company regarding new diligence requests

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	02/14/20	0.5	Review hour tracking for fee application
Thomas Melvin	02/14/20	0.5	Review of in process updated business model excel
Thomas Melvin	02/15/20	1.0	Review diligence requests from group of non-consenting states and aggregate responses
Thomas Melvin	02/15/20	0.5	E-mail correspondence internally and with Company regarding new diligence requests from non-consenting states
Thomas Melvin	02/16/20	1.0	Review diligence requests from group of non-consenting states and aggregate responses
Thomas Melvin	02/16/20	0.5	E-mail correspondence internally and with Company regarding new diligence requests from non-consenting states
Thomas Melvin	02/17/20	1.5	Aggregate and review draft responses to diligence requests
Thomas Melvin	02/17/20	1.5	E-mail correspondence internally and with Company regarding new diligence requests and responses
Thomas Melvin	02/17/20	0.5	Create team work stream tracker
Thomas Melvin	02/17/20	0.5	Create and review updated diligence tracker across all requesting stakeholders
Thomas Melvin	02/18/20	0.5	Discussion with PJT and Alix Partners re diligence work-streams
Thomas Melvin	02/18/20	0.5	Call with Company re UCC diligence requests
Thomas Melvin	02/18/20	0.5	Discussions with J. Turner re diligence process(es)
Thomas Melvin	02/18/20	0.5	Internal catch up on various matters
Thomas Melvin	02/18/20	1.5	Aggregate and review draft responses to diligence requests
Thomas Melvin	02/18/20	0.5	Review of in process updated business model excel
Thomas Melvin	02/18/20	0.5	E-mail correspondence with AlixPartners team regarding diligence recent diligence requests and draft responses
Thomas Melvin	02/18/20	0.5	Review of in process updated business excel model
Thomas Melvin	02/19/20	0.5	Conference call with management regarding in process updated business plan excel model
Thomas Melvin	02/19/20	1.0	Update and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/19/20	1.0	Review of in process updated business excel model
Thomas Melvin	02/19/20	0.5	E-mail correspondence with AlixPartners team regarding diligence requests and upcoming meetings
Thomas Melvin	02/19/20	1.0	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/20/20	1.5	Meeting with Company and AlixPartners team regarding Avrio business planning
Thomas Melvin	02/20/20	1.0	Conference call with Company management regarding Rhodes specific diligence requests
Thomas Melvin	02/20/20	1.0	Conference call with Company management regarding Rhodes Tech business planning
Thomas Melvin	02/20/20	0.5	Conference call with Company management regarding UCC/AHC diligence request responses
Thomas Melvin	02/20/20	0.5	Conference call with HL team regarding AHC diligence requests
Thomas Melvin	02/20/20	0.5	Review of business development opportunity

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	02/20/20	1.0	E-mail correspondence with AlixPartners and internal discussions regarding business planning best practices
Thomas Melvin	02/20/20	0.5	E-mail correspondence internally regarding scheduling and upcoming meetings
Thomas Melvin	02/21/20	0.5	Dialed in to Omnibus Hearing for portion of call
Thomas Melvin	02/21/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/21/20	1.0	E-mail correspondence with Company and internally regarding diligence requests and responses
Thomas Melvin	02/21/20	0.5	E-mail correspondence with AlixPartners team regarding Avrio business planning analyses
Thomas Melvin	02/21/20	0.5	Review updated diligence request tracker
Thomas Melvin	02/22/20	0.5	E-mail correspondence internally and with Company regarding upcoming meetings to discuss diligence responses
Thomas Melvin	02/22/20	0.5	Review of updated business planning timeline from AlixPartners
Thomas Melvin	02/23/20	1.5	Update and review of business planning timeline/work plan from AlixPartners
Thomas Melvin	02/24/20	0.5	Internal catch up on various matters
Thomas Melvin	02/24/20	0.5	Conference call with management to discuss upcoming board meeting materials
Thomas Melvin	02/24/20	0.5	Conference call with management to discuss Avrio business planning
Thomas Melvin	02/24/20	0.5	Conference call with management regarding Oncology business for purposes of updated business model
Thomas Melvin	02/24/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/24/20	0.5	E-mail correspondence with Company and AlixPartners team regarding diligence requests and responses
Thomas Melvin	02/25/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/25/20	1.0	Review of in process updated business excel model
Thomas Melvin	02/25/20	1.0	Update and review of business planning timeline/work plan from AlixPartners
Thomas Melvin	02/25/20	0.5	E-mail correspondence internally regarding diligence requests and draft responses
Thomas Melvin	02/26/20	0.5	Conference call with management, AlixPartners, DPW teams regarding preparations for trust transfer transaction
Thomas Melvin	02/26/20	1.0	Meeting with AlixPartners on business plan deck
Thomas Melvin	02/26/20	0.5	Review of in process updated business excel model
Thomas Melvin	02/26/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/26/20	0.5	E-mail correspondence with company management regarding diligence requests from non-consenting state
Thomas Melvin	02/26/20	0.5	E-mail correspondence with AlixPartners team regarding diligence request response uploads
Thomas Melvin	02/27/20	1.0	Discussions with J. Turner re diligence process(es)
Thomas Melvin	02/27/20	0.5	Review of interim fee application
Thomas Melvin	02/27/20	0.5	Update and review of professional fee budget for management
Thomas Melvin	02/27/20	1.0	Review and aggregate diligence requests and draft responses

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	02/27/20	0.5	E-mail correspondence with Company and DPW regarding diligence requests and draft responses
Thomas Melvin	02/27/20	0.5	Call with various debtor advisors re diligence process
Thomas Melvin	02/28/20	0.5	Conference call with management and DPW team regarding diligence review and upload process
Thomas Melvin	02/28/20	2.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/28/20	1.0	E-mail correspondence with Company and DPW regarding diligence requests and draft responses
Thomas Melvin	02/28/20	0.5	Review of in process updated business excel model
Thomas Melvin	02/29/20	1.5	Review and aggregate diligence requests and draft responses
		114.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Jade Wang	02/01/20	3.0	Worked on OTC Workstreams
Jade Wang	02/03/20	4.0	Worked on OTC Workstreams
Jade Wang	02/04/20	1.0	Updated financial presentation
Jade Wang	02/04/20	3.0	Avrio meeting on follow up analytics
Jade Wang	02/06/20	1.0	Updated financial presentation
Jade Wang	02/06/20	0.5	Weekly update call with Company and debtor advisors
Jade Wang	02/07/20	6.0	Worked on financial presentation
Jade Wang	02/08/20	3.0	Worked on financial presentation
Jade Wang	02/10/20	0.5	Internal catch up on various matters
Jade Wang	02/11/20	0.5	Call with management on business plan
Jade Wang	02/11/20	3.5	Worked on OTC Workstreams
Jade Wang	02/12/20	1.0	IAC Diligence call
Jade Wang	02/12/20	1.0	Non-consenting states pre-meeting
Jade Wang	02/12/20	4.0	Non-consenting states meeting
Jade Wang	02/12/20	1.0	Non-consenting states post-meeting
Jade Wang	02/13/20	0.5	Weekly update call with Company and debtor advisors
Jade Wang	02/13/20	4.0	Worked on OTC Workstreams
Jade Wang	02/14/20	3.0	Worked on OTC Workstreams
Jade Wang	02/17/20	3.0	Worked on OTC Workstreams
Jade Wang	02/18/20	4.0	Worked on OTC Workstreams
Jade Wang	02/19/20	2.0	Worked on OTC Workstreams
Jade Wang	02/24/20	4.0	Worked Wilson Insourcing analysis
Jade Wang	02/25/20	1.5	Worked on Wilson Insourcing analysis
Jade Wang	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Jade Wang	02/27/20	3.0	Worked on management update materials
Jade Wang	02/28/20	4.0	Worked on management update materials
		63.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Gerald Sim	02/01/20	2.0	Work on consolidated model
Gerald Sim	02/02/20	1.5	Work on consolidated model
Gerald Sim	02/02/20	1.0	Edits on AHC deck materials
Gerald Sim	02/02/20	1.0	Call with company and advisors re AHC materials
Gerald Sim	02/02/20	0.5	Edits on AHC deck materials
Gerald Sim	02/02/20	0.5	Edits on AHC deck materials, and sending decks for printing / for DPW to distribute
Gerald Sim	02/03/20	1.0	AHC meeting preparation
Gerald Sim	02/03/20	3.0	AHC meeting
Gerald Sim	02/04/20	2.0	Avrio meeting on follow up analytics
Gerald Sim	02/04/20	1.0	Update AHC deck
Gerald Sim	02/04/20	0.5	Emails on AHC deck
Gerald Sim	02/04/20	0.5	Update AHC deck
Gerald Sim	02/05/20	1.0	Update AHC deck
Gerald Sim	02/05/20	1.0	Edit side by side deck
Gerald Sim	02/06/20	0.5	Weekly update call with Company and debtor advisors
Gerald Sim	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Gerald Sim	02/07/20	2.0	Work on consolidated model
Gerald Sim	02/07/20	1.0	Work on consolidated model
Gerald Sim	02/08/20	0.5	Compiled diligence answers to bankruptcy parties
Gerald Sim	02/08/20	0.5	Compiled diligence materials for IAC meetings
Gerald Sim	02/09/20	1.0	Call with debtor and advisors on various matters
Gerald Sim	02/09/20	1.0	Edit side by side deck
Gerald Sim	02/09/20	1.0	Compiled diligence answers to bankruptcy parties
Gerald Sim	02/09/20	0.5	Edit side by side deck
Gerald Sim	02/10/20	0.5	Internal catch up on various matters
Gerald Sim	02/10/20	1.0	UCC pre-meeting
Gerald Sim	02/10/20	2.5	UCC meeting
Gerald Sim	02/10/20	1.0	Compiled diligence answers to bankruptcy parties
Gerald Sim	02/10/20	1.5	Work on consolidated model
Gerald Sim	02/10/20	1.5	Work on consolidated model
Gerald Sim	02/10/20	0.5	Work on tracker for consolidated model
Gerald Sim	02/12/20	1.0	Non-consenting states pre-meeting
Gerald Sim	02/12/20	4.0	Non-consenting states meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Gerald Sim	02/12/20	1.0	Non-consenting states post-meeting
Gerald Sim	02/13/20	0.5	Weekly update call with Company and debtor advisors
Gerald Sim	02/16/20	2.0	Compiled diligence questions and responses from company and various stakeholders
Gerald Sim	02/17/20	2.0	Compiled diligence questions and responses from company and various stakeholders
Gerald Sim	02/18/20	0.5	Internal catch up on various matters
Gerald Sim	02/18/20	1.0	Compiled diligence questions and responses from company and various stakeholders
Gerald Sim	02/19/20	1.0	Work on consolidated model
Gerald Sim	02/19/20	1.0	Call with company on data request for consolidated model
Gerald Sim	02/19/20	2.0	Work on consolidated model
Gerald Sim	02/19/20	1.0	Call with company on data request for consolidated model
Gerald Sim	02/19/20	1.0	Work on consolidated model
Gerald Sim	02/20/20	2.0	Weekly update call with Company and debtor advisors
Gerald Sim	02/20/20	1.0	Avrio meeting
Gerald Sim	02/20/20	1.0	Call with Rhodes management on data requests
Gerald Sim	02/20/20	2.0	Work on work plan for business plan
Gerald Sim	02/20/20	2.0	Prepared business plan decks
Gerald Sim	02/21/20	1.5	Work on consolidated model
Gerald Sim	02/21/20	1.0	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/21/20	0.5	Email correspondence on consolidated model data request
Gerald Sim	02/22/20	0.5	Email correspondence on consolidated model data request
Gerald Sim	02/23/20	1.0	Update work plan for business plan
Gerald Sim	02/23/20	1.0	Update work plan for business plan
Gerald Sim	02/23/20	0.5	Update work plan for business plan
Gerald Sim	02/24/20	0.5	Call with management regarding various matters
Gerald Sim	02/24/20	0.5	Call with management regarding various matters
Gerald Sim	02/24/20	0.5	Call with Tom regarding various matters
Gerald Sim	02/24/20	1.0	Work on consolidated model
Gerald Sim	02/24/20	0.5	Internal catch up on various matters
Gerald Sim	02/25/20	1.0	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/25/20	0.5	Call with management regarding various matters
Gerald Sim	02/25/20	1.0	Update business plan work plan
Gerald Sim	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Gerald Sim	02/26/20	0.5	Call with management regarding various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Gerald Sim	02/26/20	0.5	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/27/20	0.5	Call with management on business plan model
Gerald Sim	02/27/20	0.5	Update diligence list for consolidated model
Gerald Sim	02/27/20	1.0	Work on consolidated model
Gerald Sim	02/27/20	1.0	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/28/20	1.0	Updated diligence questions and responses from company and various stakeholders
		<u>77.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Aakriti Suri	02/01/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/03/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/04/20	1.0	Updated financial presentation
Aakriti Suri	02/04/20	3.0	Avrio meeting on follow up analytics
Aakriti Suri	02/04/20	2.0	Updated Avrio materials
Aakriti Suri	02/06/20	3.0	Updated financial presentation
Aakriti Suri	02/06/20	0.5	Weekly update call with Company and debtor advisors
Aakriti Suri	02/07/20	4.0	Worked on financial presentation
Aakriti Suri	02/08/20	4.0	Worked on financial presentation
Aakriti Suri	02/10/20	0.5	Internal catch up on various matters
Aakriti Suri	02/11/20	0.5	Call with management on business plan
Aakriti Suri	02/11/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/12/20	1.0	IAC Diligence call
Aakriti Suri	02/13/20	0.5	Weekly update call with Company and debtor advisors
Aakriti Suri	02/13/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/14/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/15/20	2.0	Worked on OTC Workstreams
Aakriti Suri	02/17/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/18/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/19/20	3.0	Worked on OTC Workstreams
Aakriti Suri	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Aakriti Suri	02/27/20	4.0	Worked on management update materials
Aakriti Suri	02/28/20	4.0	Worked on management update materials
		62.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Title	Hours
Tim Coleman	Partner	13.5
Jamie O'Connell	Partner	18.5
George South	Managing Director	1.0
Rafael Schnitzler	Director	106.0
Joe Turner	Vice President	82.0
Tom Melvin	Associate	120.0
Jade Wang	Associate	129.5
Gerald Sim	Analyst	54.0
Aakriti Suri	Analyst	<u>120.0</u>
	Total	<u><u>644.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Tim Coleman	03/05/20	1.0	Dialed in to meeting with management and counsel regarding various matters
Tim Coleman	03/06/20	1.0	Call with board member regarding various matters
Tim Coleman	03/10/20	1.0	Call with management regarding various matters
Tim Coleman	03/10/20	1.0	Call with Alix Partners regarding various matters
Tim Coleman	03/12/20	1.0	Call with DPW regarding various matters
Tim Coleman	03/12/20	1.0	Call with Alix Partners regarding various matters
Tim Coleman	03/16/20	1.0	Call with Alix Partners regarding various matters
Tim Coleman	03/16/20	1.0	Call with board member regarding various matters
Tim Coleman	03/16/20	0.5	Internal call update on various matters
Tim Coleman	03/17/20	0.5	Internal call update on various matters
Tim Coleman	03/19/20	0.5	Internal call regarding board materials
Tim Coleman	03/23/20	1.0	Internal call regarding board materials
Tim Coleman	03/26/20	1.0	Weekly update call
Tim Coleman	03/26/20	0.5	Internal call regarding board materials
Tim Coleman	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
		13.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	03/02/20	0.5	Discussion with J. Turner re various topics
Jamie O'Connell	03/02/20	0.5	Review financial analysis
Jamie O'Connell	03/03/20	0.5	Review financial analysis with J. Turner
Jamie O'Connell	03/03/20	0.5	Call with counsel regarding financial matter
Jamie O'Connell	03/04/20	0.5	Internal team meeting regarding various matters
Jamie O'Connell	03/04/20	0.5	Review and comment on financial analysis
Jamie O'Connell	03/05/20	2.0	Attend meeting with management and counsel regarding various matters
Jamie O'Connell	03/10/20	1.0	Review and comment on draft fee application
Jamie O'Connell	03/11/20	0.5	Correspondence and review of draft fee application
Jamie O'Connell	03/12/20	0.5	Weekly update call
Jamie O'Connell	03/16/20	1.0	Call with management and advisors regarding financial projections
Jamie O'Connell	03/16/20	1.0	Internal call regarding various matters
Jamie O'Connell	03/18/20	1.5	Dialed into court hearing
Jamie O'Connell	03/19/20	0.5	Conference call with management and counsel regarding various matters
Jamie O'Connell	03/19/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	03/19/20	0.5	Internal call regarding board materials
Jamie O'Connell	03/23/20	0.5	Review draft materials for board
Jamie O'Connell	03/23/20	1.0	Internal call regarding board materials
Jamie O'Connell	03/26/20	1.0	Weekly update call
Jamie O'Connell	03/26/20	0.5	Internal call regarding board materials
Jamie O'Connell	03/29/20	1.5	Review and comment on draft slides
Jamie O'Connell	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Jamie O'Connell	03/31/20	0.5	Internal call regarding draft slides
		18.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
George South	03/04/20	1.0	Review fee applications
		<u>1.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	03/01/20	3.0	Review materials
Rafael Schnitzler	03/01/20	1.0	Discussions with DPW/Alix, and review of IAC diligence to date
Rafael Schnitzler	03/01/20	1.0	Review of prior business plan(s), for reference to refreshed version
Rafael Schnitzler	03/01/20	1.0	Review of updated business plan shell
Rafael Schnitzler	03/02/20	1.0	Call with company management re updated business plan
Rafael Schnitzler	03/03/20	1.0	Call with company re Rhodes
Rafael Schnitzler	03/03/20	0.5	Discussion with J. Turner re various workstreams
Rafael Schnitzler	03/03/20	0.5	Call with company and various advisors re Rhodes
Rafael Schnitzler	03/03/20	1.5	Review materials
Rafael Schnitzler	03/06/20	3.0	Draft business plan outline
Rafael Schnitzler	03/07/20	1.0	Draft business plan outline
Rafael Schnitzler	03/08/20	2.5	Draft business plan outline
Rafael Schnitzler	03/11/20	0.5	Internal meeting to discuss business plan outline
Rafael Schnitzler	03/12/20	1.5	Review Avrio materials
Rafael Schnitzler	03/12/20	0.5	Internal meeting to review model
Rafael Schnitzler	03/13/20	2.0	Review Avrio materials
Rafael Schnitzler	03/15/20	3.0	Review Avrio materials
Rafael Schnitzler	03/17/20	3.5	Draft business plan outline
Rafael Schnitzler	03/19/20	2.5	Review various business plan materials
Rafael Schnitzler	03/21/20	1.0	Review Avrio materials
Rafael Schnitzler	03/21/20	7.5	Draft business plan outline
Rafael Schnitzler	03/22/20	6.0	Draft business plan outline
Rafael Schnitzler	03/23/20	2.0	Draft business plan outline
Rafael Schnitzler	03/24/20	4.0	Draft business plan outline
Rafael Schnitzler	03/25/20	6.0	Draft business plan outline
Rafael Schnitzler	03/26/20	1.0	Weekly update call
Rafael Schnitzler	03/26/20	7.5	Draft business plan outline
Rafael Schnitzler	03/26/20	0.5	Discussion with Alix re BOD materials
Rafael Schnitzler	03/26/20	0.5	Internal call regarding board materials
Rafael Schnitzler	03/27/20	6.0	Draft business plan outline
Rafael Schnitzler	03/27/20	0.5	Discussion with Alix and DPW re IAC diligence
Rafael Schnitzler	03/27/20	2.0	Review of various business plan materials
Rafael Schnitzler	03/27/20	0.5	Discussion with Company re BOD materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	03/27/20	0.5	Discussion with Alix re BOD materials
Rafael Schnitzler	03/28/20	5.5	Draft business plan outline
Rafael Schnitzler	03/29/20	7.0	Draft business plan outline
Rafael Schnitzler	03/30/20	6.0	Draft business plan outline
Rafael Schnitzler	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Rafael Schnitzler	03/31/20	9.5	Draft business plan outline
Rafael Schnitzler	03/31/20	0.5	Internal call regarding draft slides
		106.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	03/01/20	1.5	Review and drafting of certain diligence Responses
Joe Turner	03/01/20	1.0	Discussions with DPW/Alix, and review of IAC diligence to date
Joe Turner	03/01/20	1.0	Review of prior business plan(s), for reference to refreshed version
Joe Turner	03/01/20	1.0	Review of updated business plan shell
Joe Turner	03/02/20	0.5	Discussion with J. O'Connell re various topics
Joe Turner	03/02/20	1.0	Call with company management re updated business plan
Joe Turner	03/03/20	0.5	Review financial analysis with J. O'Connell
Joe Turner	03/03/20	1.0	Call with company re Rhodes
Joe Turner	03/03/20	1.5	Review of various diligence materials
Joe Turner	03/03/20	0.5	Call with company and various advisors re Rhodes
Joe Turner	03/03/20	0.5	Discussion with R. Schnitzler re various workstreams
Joe Turner	03/03/20	0.5	Call with counsel regarding financial matter
Joe Turner	03/04/20	0.5	Internal team meeting regarding various matters
Joe Turner	03/04/20	0.5	Second internal team meeting regarding various matters
Joe Turner	03/04/20	1.5	Review of business plan process and materials to date
Joe Turner	03/04/20	1.0	Coordination and planning re upcoming management meeting(s) agenda(s)
Joe Turner	03/04/20	0.5	Review of presentation related to creditor diligence
Joe Turner	03/05/20	2.0	Attend meeting with management and counsel regarding various matters
Joe Turner	03/05/20	0.5	Review of certain IAC diligence files
Joe Turner	03/05/20	0.5	Review of business plan review timetable
Joe Turner	03/05/20	0.5	Review of presentation related to creditor diligence
Joe Turner	03/05/20	0.5	Call with certain debtor advisors and management
Joe Turner	03/06/20	3.5	Review of various business plan materials
Joe Turner	03/06/20	1.0	Various internal discussions and email communications with PJT team, various topics
Joe Turner	03/06/20	0.5	Discussions with Alix re creditor diligence and business planning process
Joe Turner	03/10/20	1.0	Discussions with advisors and management re business plan presentation
Joe Turner	03/10/20	0.5	Discussions with various debtor advisors re pipeline
Joe Turner	03/10/20	0.5	Discussions with various debtor advisors re business plan presentation
Joe Turner	03/11/20	1.0	Discussions with various debtor advisors re pipeline
Joe Turner	03/11/20	2.0	Two calls with various debtor advisors and management re business plan inputs
Joe Turner	03/11/20	0.5	Discussions with management re Adhansia plan model
Joe Turner	03/11/20	1.0	Call re IAC diligence
Joe Turner	03/12/20	0.5	Call with various advisors re business plan process

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	03/13/20	0.5	Call with various advisors re Rhodes related items
Joe Turner	03/13/20	1.0	Review of business plan materials, particularly relating to Rhodes
Joe Turner	03/14/20	1.0	Review of business plan materials with management and advisors, relating to OTC
Joe Turner	03/14/20	0.5	Weekly catch up call with PJT team
Joe Turner	03/14/20	0.5	Weekly catch up call with PJT team
Joe Turner	03/16/20	1.0	Emails / discussions internally re workstream prioritization and staffing
Joe Turner	03/16/20	1.0	Review of business plan materials with management and advisors, relating to OTC
Joe Turner	03/16/20	1.5	Review of certain business plan materials, particularly relating to Oncology
Joe Turner	03/17/20	1.0	Diligence call with AHC and management
Joe Turner	03/18/20	1.0	Diligence call with management re business plan (#1 of day)
Joe Turner	03/18/20	1.5	Review of various business plan materials
Joe Turner	03/18/20	2.5	Dialed in to Omnibus Hearing
Joe Turner	03/18/20	1.0	Diligence call with management re business plan (#2 of day)
Joe Turner	03/18/20	1.0	Diligence call with management re business plan (#3 of day)
Joe Turner	03/18/20	0.5	Diligence call with management re business plan (#4 of day)
Joe Turner	03/19/20	1.0	Weekly catch up call with management
Joe Turner	03/19/20	1.0	Review of various business plan materials
Joe Turner	03/19/20	0.5	Internal call regarding board materials
Joe Turner	03/19/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	03/20/20	1.0	Diligence call with management re business plan (#1 of day)
Joe Turner	03/20/20	1.0	Diligence call with management re business plan (#2 of day)
Joe Turner	03/20/20	1.0	Diligence call with management re business plan (#3 of day)
Joe Turner	03/20/20	1.0	Review of various business plan materials
Joe Turner	03/23/20	1.0	Internal call regarding board materials
Joe Turner	03/23/20	0.5	Call with management regarding asset in business plan
Joe Turner	03/23/20	1.0	Call with management business plan (#1 of day)
Joe Turner	03/23/20	1.0	Call with management business plan (#2 of day)
Joe Turner	03/24/20	1.5	Telephonic board call
Joe Turner	03/24/20	2.0	Review of various business plan materials
Joe Turner	03/24/20	0.5	Discussion with R. Schnitzler re various workstreams
Joe Turner	03/25/20	1.0	Review of various business plan materials
Joe Turner	03/26/20	2.0	Review of various business plan materials
Joe Turner	03/26/20	2.0	Drafting of certain pages for business plan

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	03/26/20	1.0	Weekly update call
Joe Turner	03/26/20	0.5	Discussion with Company re DOJ diligence
Joe Turner	03/26/20	0.5	Discussion with Alix and creditor advisors re IAC diligence
Joe Turner	03/26/20	0.5	Discussion with Alix re BOD materials
Joe Turner	03/26/20	0.5	Internal call regarding board materials
Joe Turner	03/27/20	0.5	Discussion with Alix and DPW re IAC diligence
Joe Turner	03/27/20	2.0	Review of various business plan materials
Joe Turner	03/27/20	0.5	Call with various advisors re stakeholder diligence
Joe Turner	03/27/20	0.5	Discussion with Company re BOD materials
Joe Turner	03/27/20	0.5	Discussion with Alix re BOD materials
Joe Turner	03/27/20	1.0	Review of various business plan materials
Joe Turner	03/28/20	3.0	Review and drafting of various business plan materials
Joe Turner	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Joe Turner	03/31/20	0.5	Internal call regarding draft slides
Joe Turner	03/31/20	2.5	Review and drafting of various business plan materials
Joe Turner	03/31/20	1.0	Discussion with Alix re IAC diligence
		82.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/01/20	0.5	Review Rhodes Tech financial data from management, related to diligence requests from AHC, UCC
Thomas Melvin	03/01/20	1.5	Aggregate and review responses to diligence requests from UCC
Thomas Melvin	03/01/20	1.0	Aggregate and review responses to diligence requests from various claimants
Thomas Melvin	03/02/20	1.0	E-mail correspondence with DPW team regarding upload of diligence requests from various claimants
Thomas Melvin	03/02/20	0.5	Call with AHC financial advisors regarding diligence requests
Thomas Melvin	03/02/20	0.5	Review management's professional fee budget schedule
Thomas Melvin	03/02/20	2.0	Review financial analysis responses to diligence request from AHC and UCC
Thomas Melvin	03/02/20	0.5	E-mail correspondence with AlixPartners team regarding diligence requests from AHC and UCC
Thomas Melvin	03/02/20	0.5	Review of Avrio business plan update
Thomas Melvin	03/02/20	1.5	Call and E-mail correspondence with Company management regarding diligence requests from various claimants
Thomas Melvin	03/03/20	0.5	Call with Rhodes management team regarding diligence requests from various stakeholder groups
Thomas Melvin	03/03/20	0.5	Internal team meeting regarding review of Avrio business plan
Thomas Melvin	03/03/20	0.5	Internal team meeting regarding updated consolidated business model
Thomas Melvin	03/03/20	2.0	Review diligence responses related to requests from various claimants and UCC
Thomas Melvin	03/03/20	1.5	E-mail correspondence with Company management team regarding diligence requests from non-consenting states
Thomas Melvin	03/03/20	0.5	Review of Company management's professional fee budget
Thomas Melvin	03/04/20	0.5	Call with DPW team regarding legal consultant
Thomas Melvin	03/04/20	1.0	Review diligence responses related to requests from various claimants and UCC
Thomas Melvin	03/04/20	1.5	Review of financial analysis created in response to diligence request from AHC and various claimants
Thomas Melvin	03/04/20	0.5	E-mail correspondence with DPW team regarding non-consenting states diligence requests and legal consultant
Thomas Melvin	03/05/20	1.0	Weekly Company management and advisor update call
Thomas Melvin	03/05/20	1.0	Review of financial analysis created in response to diligence request from AHC and various claimants
Thomas Melvin	03/05/20	0.5	Update and review Company professional fees estimate schedule
Thomas Melvin	03/05/20	1.0	Review diligence responses related to requests from various claimants and UCC and submit for processing
Thomas Melvin	03/05/20	0.5	Aggregate and review AHC diligence requests and draft responses
Thomas Melvin	03/06/20	0.5	Weekly call with Company, DPW, AlixPartners regarding non-consenting state diligence requests
Thomas Melvin	03/06/20	1.5	Aggregate and review AHC diligence requests and draft responses
Thomas Melvin	03/06/20	0.5	E-mail correspondence with AlixPartners team regarding upload of certain diligence request items
Thomas Melvin	03/06/20	0.5	E-mail correspondence with DPW and Skadden teams regarding presentation materials
Thomas Melvin	03/06/20	2.0	Review of financial analyses/presentation material at request of Company management
Thomas Melvin	03/06/20	0.5	Aggregate and review UCC diligence requests and draft responses
Thomas Melvin	03/06/20	1.0	Edit and review PJT fee application
Thomas Melvin	03/07/20	1.0	Edit and review PJT fee application

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/07/20	0.5	Review financial analyses and presentation material for Company management
Thomas Melvin	03/08/20	1.0	Aggregate and review AHC diligence requests and responses
Thomas Melvin	03/08/20	0.5	Aggregate and review UCC diligence requests and responses
Thomas Melvin	03/09/20	2.0	Conference call with Company management and AlixPartners regarding Avrio business plan update
Thomas Melvin	03/09/20	1.0	Aggregate and review UCC diligence requests and responses
Thomas Melvin	03/09/20	0.5	Call with Company finance team regarding preparation of responses to AHC/UCC diligence requests
Thomas Melvin	03/09/20	0.5	Review PJT fee application
Thomas Melvin	03/09/20	0.5	E-mail correspondence with Company management regarding processing of responses to AHC/UCC diligence requests
Thomas Melvin	03/10/20	0.5	Conference call with Company management to review presentation and financial analyses
Thomas Melvin	03/10/20	0.5	Catch up call with internal team
Thomas Melvin	03/10/20	0.5	Conference call with AHC financial advisors to discuss recent diligence requests
Thomas Melvin	03/10/20	0.5	Conference Call with DPW team regarding Oncology pipeline assets
Thomas Melvin	03/10/20	0.5	Prepare files for upload in response to diligence requests
Thomas Melvin	03/10/20	0.5	Review of updated business model excel
Thomas Melvin	03/10/20	0.5	Review of PJT interim fee application
Thomas Melvin	03/10/20	1.0	Aggregate and review responses to various diligence requests
Thomas Melvin	03/10/20	0.5	Review draft of agenda for Thursday meeting with Company management and debtor advisors
Thomas Melvin	03/11/20	1.0	Conference call with Company management to discuss analyses related to core business
Thomas Melvin	03/11/20	1.0	Conference call with Company management to discuss analyses related to Adhansia
Thomas Melvin	03/11/20	0.5	Internal e-mail correspondence related to coordination of work streams and responsibilities
Thomas Melvin	03/11/20	0.5	Review of PJT fee application
Thomas Melvin	03/11/20	0.5	E-mail correspondence with Company management regarding information needed to update business model excel
Thomas Melvin	03/11/20	0.5	Review of agenda for Thursday weekly call with Company and debtor advisors
Thomas Melvin	03/11/20	0.5	Call with AHC advisors to discuss diligence requests
Thomas Melvin	03/11/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/12/20	1.0	Weekly Call with Company and debtor advisors
Thomas Melvin	03/12/20	0.5	Conference call with Company management regarding outstanding AHC and UCC diligence requests
Thomas Melvin	03/12/20	0.5	Internal team meeting to discuss updated business plan excel model
Thomas Melvin	03/12/20	1.0	Review updated master diligence tracker
Thomas Melvin	03/12/20	0.5	Review Company presentations regarding business planning initiatives
Thomas Melvin	03/12/20	0.5	E-mail correspondence with Company management regarding open diligence requests from AHC/UCC advisors
Thomas Melvin	03/12/20	0.5	Aggregate and review new diligence requests from AHC advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/12/20	0.5	E-mail correspondence with AlixPartners team regarding diligence requests and responses
Thomas Melvin	03/13/20	0.5	Conference call regarding Japanese IAC
Thomas Melvin	03/13/20	0.5	Conference call regarding diligence requests from non-consenting states
Thomas Melvin	03/13/20	0.5	Internal team call to coordinate work streams and responsibilities
Thomas Melvin	03/13/20	1.5	Preparation and review of responses to diligence requests from AHC/UCC advisors
Thomas Melvin	03/13/20	0.5	E-mail correspondence with DPW team regarding outstanding diligence requests from non-consenting states
Thomas Melvin	03/13/20	0.5	Review of professional fee budget estimate for Company management
Thomas Melvin	03/13/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/14/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/14/20	1.0	E-mail correspondence with Company management regarding diligence requests and responses
Thomas Melvin	03/15/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/15/20	1.0	E-mail correspondence with Company management regarding diligence requests and responses
Thomas Melvin	03/15/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/16/20	1.0	Conference call with Company management regarding Avrio business plan update presentation
Thomas Melvin	03/16/20	0.5	Conference call with Company management and debtor advisors regarding diligence requests from non-consenting states
Thomas Melvin	03/16/20	1.0	Conference call with Company management and AHC advisors regarding recent diligence requests
Thomas Melvin	03/16/20	0.5	Internal weekly team catch up call
Thomas Melvin	03/16/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/16/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/16/20	0.5	E-mail correspondence with AlixPartners regarding diligence requests and data room status
Thomas Melvin	03/16/20	0.5	E-mail correspondence with DPW team regarding upcoming hearing
Thomas Melvin	03/17/20	0.5	Conference call with Company management regarding recent AHC diligence requests
Thomas Melvin	03/17/20	0.5	Internal team call to coordinate work streams and responsibilities
Thomas Melvin	03/17/20	1.0	Conference call with Company management and AHC advisors to discuss recent diligence questions/requests
Thomas Melvin	03/17/20	0.5	Conference call with AHC advisors regarding recent diligence request responses
Thomas Melvin	03/17/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/17/20	1.0	E-mail correspondence with DPW and AlixPartners teams regarding diligence requests and responses
Thomas Melvin	03/17/20	0.5	Review latest master diligence tracker
Thomas Melvin	03/18/20	1.0	Conference call with Company management regarding oncology business plan
Thomas Melvin	03/18/20	1.0	Listen to Omnibus hearing
Thomas Melvin	03/18/20	0.5	Conference call with management to discuss oncology business planning process
Thomas Melvin	03/18/20	1.0	Conference call with Company management regarding Avrio business planning process

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/18/20	1.0	Conference call with Company management regarding PHI business planning process
Thomas Melvin	03/18/20	1.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/18/20	0.5	Conference call with AHC advisors regarding recent diligence requests
Thomas Melvin	03/18/20	0.5	E-mail correspondence with Company management regarding recent AHC diligence requests
Thomas Melvin	03/19/20	1.0	Weekly Conference call with Company management and debtor advisors
Thomas Melvin	03/19/20	0.5	Call with Company management regarding diligence responses
Thomas Melvin	03/19/20	1.5	Aggregation and review of diligence requests and responses
Thomas Melvin	03/19/20	1.0	E-mail correspondence with Company management regarding diligence requests and responses
Thomas Melvin	03/19/20	0.5	Internal call regarding board materials
Thomas Melvin	03/20/20	1.0	Conference call with management to discuss core business plan update
Thomas Melvin	03/20/20	1.0	Conference call with management to discuss Adhansia business plan update
Thomas Melvin	03/20/20	1.0	Conference call with management to discuss Rhodes business plan update
Thomas Melvin	03/20/20	1.0	Review business planning presentation draft for Company management
Thomas Melvin	03/20/20	0.5	E-mail correspondence with Company management regarding recent diligence requests
Thomas Melvin	03/21/20	1.0	Review business plan outline presentation draft
Thomas Melvin	03/22/20	1.0	Review business plan outline presentation drafts
Thomas Melvin	03/23/20	0.5	Internal weekly team catch up call
Thomas Melvin	03/23/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/23/20	1.0	Internal call regarding board materials
Thomas Melvin	03/23/20	1.5	Review of new advisor fee arrangement for Company professional fee budget
Thomas Melvin	03/24/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/24/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/24/20	1.0	E-mail correspondence with Company management regarding recent diligence requests
Thomas Melvin	03/25/20	0.5	Review draft of agenda for Thursday meeting with Company management and debtor advisors
Thomas Melvin	03/25/20	1.5	Aggregation and review of diligence requests and responses
Thomas Melvin	03/25/20	0.5	Prepare files for upload in response to diligence requests
Thomas Melvin	03/25/20	1.0	Update and review diligence response Q&A file and master tracker
Thomas Melvin	03/25/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/26/20	0.5	Conference call with AlixPartners team regarding DOJ diligence requests
Thomas Melvin	03/26/20	1.0	Weekly update call
Thomas Melvin	03/26/20	0.5	Internal call regarding board materials
Thomas Melvin	03/26/20	0.5	E-mail correspondence with Company management regarding DOJ diligence requests
Thomas Melvin	03/26/20	1.0	Review of business planning presentation drafts

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/27/20	0.5	Weekly call with Company, DPW, AlixPartners regarding non-consenting state diligence requests
Thomas Melvin	03/27/20	0.5	Review of business planning presentation drafts
Thomas Melvin	03/30/20	1.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/30/20	0.5	E-mail correspondence with Company management regarding AHC/UCC diligence requests
Thomas Melvin	03/30/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/30/20	0.5	Review of professional fee budget estimate for Company management
Thomas Melvin	03/30/20	0.5	E-mail correspondence with AHC advisors regarding follow up diligence requests
Thomas Melvin	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Thomas Melvin	03/31/20	1.0	E-mail correspondence with Company management regarding recent diligence requests
Thomas Melvin	03/31/20	1.5	Aggregation and review of diligence requests and responses
Thomas Melvin	03/31/20	1.0	Prepare files for upload in response to diligence requests
Thomas Melvin	03/31/20	0.5	Call with Company management regarding diligence responses
Thomas Melvin	03/31/20	1.5	Review of business planning presentation drafts
		120.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Jade Wang	03/01/20	4.5	Worked on management update materials
Jade Wang	03/02/20	2.0	Did OTC industry research
Jade Wang	03/03/20	1.0	Worked on PHI analysis
Jade Wang	03/03/20	4.0	Worked on management update materials
Jade Wang	03/04/20	1.0	Worked on management update materials
Jade Wang	03/09/20	2.0	Call with the management on OTC business
Jade Wang	03/10/20	0.5	Call with various debtor advisors re pipeline
Jade Wang	03/11/20	0.5	Internal advisory meeting
Jade Wang	03/11/20	1.0	Call with management on various matters
Jade Wang	03/11/20	1.0	Call with management on various matters
Jade Wang	03/12/20	1.0	Weekly Call with Company and debtor advisors
Jade Wang	03/12/20	1.0	IAC diligence call
Jade Wang	03/12/20	0.5	Internal meeting to review model
Jade Wang	03/13/20	6.0	Worked on OTC business plan
Jade Wang	03/14/20	2.0	Worked on OTC business plan
Jade Wang	03/17/20	5.0	Worked on business plan outline
Jade Wang	03/18/20	0.5	Conference call with management to discuss oncology business planning process
Jade Wang	03/18/20	1.0	Conference call with Company management regarding Avrio business planning process
Jade Wang	03/18/20	1.0	Conference call with Company management regarding PHI business planning process
Jade Wang	03/19/20	0.5	Internal call regarding board materials
Jade Wang	03/19/20	5.0	Worked on business plan outline
Jade Wang	03/20/20	1.0	Conference call with management to discuss Adhansia business plan update
Jade Wang	03/20/20	1.0	Conference call with management to discuss Rhodes business plan update
Jade Wang	03/20/20	1.0	Review business planning presentation draft for Company management
Jade Wang	03/21/20	4.0	Worked on business plan outline
Jade Wang	03/23/20	6.0	Worked on business plan outline
Jade Wang	03/23/20	1.0	Internal call regarding board materials
Jade Wang	03/24/20	5.5	Worked on business plan outline
Jade Wang	03/25/20	7.0	Worked on business plan outline
Jade Wang	03/26/20	1.0	Weekly update call
Jade Wang	03/26/20	0.5	Internal call regarding board materials
Jade Wang	03/26/20	5.5	Worked on business plan outline
Jade Wang	03/27/20	6.5	Worked on business plan outline

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Jade Wang	03/28/20	11.0	Worked on business plan outline
Jade Wang	03/29/20	12.5	Worked on business plan outline
Jade Wang	03/30/20	10.5	Worked on business plan outline
Jade Wang	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Jade Wang	03/31/20	13.0	Worked on business plan outline
		<u>129.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Gerald Sim	03/01/20	1.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/01/20	1.5	Work on consolidated model
Gerald Sim	03/02/20	1.0	Work on consolidated model
Gerald Sim	03/03/20	0.5	Call with Rhodes management on model data requests
Gerald Sim	03/03/20	1.0	Work on consolidated model
Gerald Sim	03/03/20	0.5	Internal call on Avrio matters
Gerald Sim	03/03/20	1.0	Catch up with T. Melvin on diligence requests and responses
Gerald Sim	03/03/20	0.5	Catch up with T. Melvin on consolidated business plan model
Gerald Sim	03/03/20	1.0	Work on consolidated model
Gerald Sim	03/03/20	1.0	Update professional fees breakdown for management
Gerald Sim	03/05/20	2.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/05/20	1.0	Work on consolidated model
Gerald Sim	03/05/20	1.0	Update professional fees breakdown for management
Gerald Sim	03/05/20	2.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/06/20	1.0	Review management materials on pipeline assets
Gerald Sim	03/08/20	1.5	Correspondence with management on various diligence responses
Gerald Sim	03/09/20	1.0	Dial in for call on Avrio materials
Gerald Sim	03/09/20	1.5	Update materials for diligence questions from various stakeholders
Gerald Sim	03/09/20	0.5	Call with management on data request for consolidated model
Gerald Sim	03/09/20	2.0	Update materials for diligence questions from various stakeholders
Gerald Sim	03/09/20	2.0	Work on consolidated model
Gerald Sim	03/10/20	0.5	Correspondence with T. Melvin on consolidated model
Gerald Sim	03/10/20	1.0	Call with management on various matters
Gerald Sim	03/10/20	0.5	Call with management on various matters
Gerald Sim	03/10/20	1.0	Work on consolidated model
Gerald Sim	03/11/20	1.0	Call with management on various matters
Gerald Sim	03/11/20	1.0	Call with management on various matters
Gerald Sim	03/11/20	1.0	Korea IAC Meeting
Gerald Sim	03/12/20	1.0	Internal call meeting on progress of consolidated model
Gerald Sim	03/12/20	0.5	Work on consolidated model
Gerald Sim	03/13/20	1.0	Japan IAC Meeting
Gerald Sim	03/14/20	1.0	Correspondence with company and DPW on diligence requests
Gerald Sim	03/16/20	1.0	Call with management on various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Gerald Sim	03/16/20	1.0	Call with management on various matters
Gerald Sim	03/16/20	0.5	Internal call update on various matters
Gerald Sim	03/16/20	1.0	Work on consolidated model
Gerald Sim	03/17/20	0.5	Internal call update on various matters
Gerald Sim	03/17/20	1.0	Call with management and other stakeholders on diligence matters
Gerald Sim	03/17/20	0.5	Call with management and other stakeholders on diligence matters
Gerald Sim	03/18/20	1.0	Call with management on various matters
Gerald Sim	03/18/20	1.0	Call with management on various matters
Gerald Sim	03/18/20	1.0	Call with management on various matters
Gerald Sim	03/19/20	0.5	Internal call regarding board materials
Gerald Sim	03/19/20	1.0	Update materials for diligence questions from various stakeholders
Gerald Sim	03/20/20	1.0	Call with management on various matters
Gerald Sim	03/20/20	1.0	Call with management on various matters
Gerald Sim	03/20/20	1.0	Call with management on various matters
Gerald Sim	03/20/20	1.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/23/20	1.0	Update materials for diligence questions from various stakeholders
Gerald Sim	03/23/20	1.0	Internal call regarding board materials
Gerald Sim	03/23/20	1.0	Correspondence with management on various matters
Gerald Sim	03/26/20	1.0	Weekly update call
Gerald Sim	03/26/20	0.5	Internal call regarding board materials
Gerald Sim	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
		54.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Aakriti Suri	03/01/20	4.5	Worked on management update materials
Aakriti Suri	03/02/20	2.0	Did OTC industry research
Aakriti Suri	03/03/20	1.0	Worked on PHI analysis
Aakriti Suri	03/03/20	4.0	Worked on management update materials
Aakriti Suri	03/04/20	1.0	Worked on management update materials
Aakriti Suri	03/09/20	2.0	Call with the management on OTC business
Aakriti Suri	03/10/20	0.5	Call with various debtor advisors re pipeline
Aakriti Suri	03/11/20	0.5	Internal advisory meeting
Aakriti Suri	03/11/20	1.0	Call with management on various matters
Aakriti Suri	03/11/20	1.0	Call with management on various matters
Aakriti Suri	03/12/20	1.0	Weekly Call with Company and debtor advisors
Aakriti Suri	03/12/20	1.0	IAC diligence call
Aakriti Suri	03/12/20	0.5	Internal meeting to review model
Aakriti Suri	03/13/20	6.0	Worked on OTC business plan
Aakriti Suri	03/14/20	2.0	Worked on OTC business plan
Aakriti Suri	03/17/20	5.0	Worked on business plan outline
Aakriti Suri	03/18/20	0.5	Conference call with management to discuss oncology business planning process
Aakriti Suri	03/18/20	1.0	Conference call with Company management regarding Avrio business planning process
Aakriti Suri	03/18/20	1.0	Conference call with Company management regarding PHI business planning process
Aakriti Suri	03/19/20	0.5	Internal call regarding board materials
Aakriti Suri	03/19/20	5.0	Worked on business plan outline
Aakriti Suri	03/20/20	1.0	Conference call with management to discuss Adhansia business plan update
Aakriti Suri	03/20/20	1.0	Conference call with management to discuss Rhodes business plan update
Aakriti Suri	03/20/20	1.0	Review business planning presentation draft for Company management
Aakriti Suri	03/21/20	3.0	Worked on business plan outline
Aakriti Suri	03/23/20	5.0	Worked on business plan outline
Aakriti Suri	03/23/20	1.0	Internal call regarding board materials
Aakriti Suri	03/24/20	5.0	Worked on business plan outline
Aakriti Suri	03/25/20	6.0	Worked on business plan outline
Aakriti Suri	03/26/20	1.0	Weekly update call
Aakriti Suri	03/26/20	0.5	Internal call regarding board materials
Aakriti Suri	03/26/20	5.0	Worked on business plan outline
Aakriti Suri	03/27/20	6.0	Worked on business plan outline

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Aakriti Suri	03/28/20	10.0	Worked on business plan outline
Aakriti Suri	03/29/20	12.0	Worked on business plan outline
Aakriti Suri	03/30/20	10.0	Worked on business plan outline
Aakriti Suri	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Aakriti Suri	03/31/20	10.0	Worked on business plan outline
		120.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Title	Hours
Tim Coleman	Partner	24.5
Jamie O'Connell	Partner	25.5
Rafael Schnitzler	Director	65.0
Joe Turner	Vice President	88.5
Tom Melvin	Associate	111.5
Jade Wang	Associate	88.0
Gerald Sim	Analyst	69.5
Aakriti Suri	Analyst	31.0
Ismail Mian	Analyst	46.0
Total		<u>549.5</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Tim Coleman	04/01/20	1.5	Internal call regarding draft board slides
Tim Coleman	04/02/20	1.0	Weekly update call
Tim Coleman	04/04/20	1.0	Various conversations with management and BOD re business plan
Tim Coleman	04/05/20	1.5	Various conversations with management and BOD re business plan
Tim Coleman	04/05/20	0.5	Call with J. O'Connell regarding board materials
Tim Coleman	04/06/20	2.0	Telephonic board meeting
Tim Coleman	04/07/20	6.5	Telephonic board meeting
Tim Coleman	04/07/20	0.5	Follow up conversation with J. Turner, post BOD
Tim Coleman	04/08/20	1.0	Various conversations with management and BOD re business plan
Tim Coleman	04/09/20	0.5	Weekly update call
Tim Coleman	04/13/20	1.0	Various conversations with management
Tim Coleman	04/13/20	1.0	Various conversations with management
Tim Coleman	04/13/20	0.5	Internal call regarding follow up analysis
Tim Coleman	04/16/20	1.0	Weekly update call
Tim Coleman	04/23/20	0.5	Weekly update call
Tim Coleman	04/30/20	4.5	Telephonic board meeting
		<u><u>24.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	04/01/20	1.5	Internal call regarding draft board slides
Jamie O'Connell	04/02/20	1.0	Weekly update call
Jamie O'Connell	04/03/20	0.5	Emails regarding materials
Jamie O'Connell	04/03/20	0.5	Call with J. Turner regarding board materials
Jamie O'Connell	04/05/20	0.5	Call with T. Coleman regarding board materials
Jamie O'Connell	04/06/20	2.0	Telephonic board meeting
Jamie O'Connell	04/07/20	5.0	Telephonic board meeting (did not attend entire call)
Jamie O'Connell	04/07/20	0.5	Follow up conversation with J. Turner, post BOD
Jamie O'Connell	04/09/20	0.5	Weekly update call
Jamie O'Connell	04/13/20	0.5	Internal call regarding follow up analysis
Jamie O'Connell	04/13/20	0.5	Call with J. Turner re various topics
Jamie O'Connell	04/16/20	1.0	Weekly update call
Jamie O'Connell	04/17/20	0.5	Emails regarding financial matters
Jamie O'Connell	04/17/20	0.5	Call with management regarding financial matter
Jamie O'Connell	04/20/20	0.5	Internal call regarding financial matter
Jamie O'Connell	04/21/20	0.5	Call with management regarding various topics
Jamie O'Connell	04/21/20	1.5	Review of materials in advance of mediation session
Jamie O'Connell	04/22/20	1.0	Dialed into omnibus court hearing (did not attend entire hearing)
Jamie O'Connell	04/22/20	0.5	Internal team call regarding presentation
Jamie O'Connell	04/22/20	1.0	Review of materials in advance of mediation session
Jamie O'Connell	04/23/20	0.5	Weekly update call
Jamie O'Connell	04/23/20	2.5	Presented financial information to mediators
Jamie O'Connell	04/26/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	04/27/20	0.5	Call with J. Turner regarding creditor diligence materials
Jamie O'Connell	04/30/20	1.5	Attend board call (did not attend entire call)
		<u>25.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	04/01/20	1.5	Internal call regarding draft board slides
Rafael Schnitzler	04/01/20	0.5	Call regarding draft board slides
Rafael Schnitzler	04/01/20	7.0	Draft and review business plan and BOD materials
Rafael Schnitzler	04/02/20	1.0	Weekly update call
Rafael Schnitzler	04/02/20	0.5	Call with management re Rhodes
Rafael Schnitzler	04/02/20	1.0	Call with management and advisors re business plan deck for BOD
Rafael Schnitzler	04/02/20	5.5	Draft and review business plan and BOD materials
Rafael Schnitzler	04/03/20	8.5	Draft and review business plan and BOD materials
Rafael Schnitzler	04/03/20	0.5	Call with J. O'Connell regarding board materials
Rafael Schnitzler	04/04/20	7.0	Draft and review business plan and BOD materials
Rafael Schnitzler	04/05/20	1.0	Draft and review business plan and BOD materials
Rafael Schnitzler	04/06/20	2.0	Telephonic board meeting
Rafael Schnitzler	04/06/20	1.0	Preparation for board meeting
Rafael Schnitzler	04/07/20	6.5	Telephonic board meeting
Rafael Schnitzler	04/08/20	0.5	Call with Alix Partners re creditor materials
Rafael Schnitzler	04/08/20	0.5	Call with Alix Partners re IAC diligence
Rafael Schnitzler	04/09/20	1.0	Internal catch-up with majority of PJT team
Rafael Schnitzler	04/09/20	0.5	Weekly update call
Rafael Schnitzler	04/10/20	1.0	Call with management re Rhodes
Rafael Schnitzler	04/13/20	0.5	Internal call regarding follow up analysis
Rafael Schnitzler	04/13/20	1.0	Review of certain post-BOD questions and potential frameworks for response
Rafael Schnitzler	04/13/20	0.5	Call with Company re BOD questions
Rafael Schnitzler	04/13/20	1.0	Diligence call with debtor and creditor advisor(s)
Rafael Schnitzler	04/14/20	1.5	Telephonic board meeting
Rafael Schnitzler	04/16/20	1.0	Weekly update call
Rafael Schnitzler	04/18/20	1.0	Internal discussions re: financial presentation
Rafael Schnitzler	04/20/20	0.5	Internal call regarding financial matter
Rafael Schnitzler	04/20/20	1.0	Worked on creditor presentation
Rafael Schnitzler	04/22/20	0.5	Internal team call regarding presentation
Rafael Schnitzler	04/22/20	2.0	Worked on creditor presentation
Rafael Schnitzler	04/23/20	0.5	Weekly update call
Rafael Schnitzler	04/23/20	2.5	Presented financial information to mediators
Rafael Schnitzler	04/30/20	4.5	Telephonic board meeting
		65.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Joe Turner	04/01/20	1.5	Internal call regarding draft board slides
Joe Turner	04/01/20	8.0	Drafting/review of business plan BOD materials
Joe Turner	04/01/20	0.5	Review of various IAC diligence related workstreams
Joe Turner	04/01/20	1.0	Review of various creditor diligence related workstreams
Joe Turner	04/02/20	7.0	Drafting/review of business plan BOD materials
Joe Turner	04/02/20	0.5	Call with management re specific items in BOD materials
Joe Turner	04/02/20	0.5	Calls with debtor co-advisors re various topics
Joe Turner	04/02/20	0.5	Call with management re Rhodes
Joe Turner	04/02/20	1.0	Call with management and advisors re business plan deck for BOD
Joe Turner	04/03/20	5.5	Review and drafting of board materials
Joe Turner	04/03/20	0.5	Call with J. O'Connell regarding board materials
Joe Turner	04/03/20	7.0	Review and drafting of board materials
Joe Turner	04/03/20	0.5	Admin and coordination of board materials, including circulation to Company
Joe Turner	04/04/20	1.0	Review and final edits to materials
Joe Turner	04/04/20	0.5	Admin and coordination of board materials, including circulation to Company
Joe Turner	04/05/20	1.5	Prep calls with management and advisors re BOD
Joe Turner	04/06/20	1.0	Call with certain creditor groups re PHI situation
Joe Turner	04/06/20	2.0	Telephonic board meeting
Joe Turner	04/07/20	6.5	Telephonic board meeting
Joe Turner	04/07/20	0.5	Follow up conversation with T. Coleman, post BOD
Joe Turner	04/07/20	0.5	Follow up conversation with J. O'Connell, post BOD
Joe Turner	04/08/20	0.5	Call with Alix Partners re creditor materials
Joe Turner	04/08/20	0.5	Call with Alix Partners re IAC diligence
Joe Turner	04/09/20	1.0	Review of company analysis re cash flows
Joe Turner	04/09/20	1.0	Internal catch-up with majority of PJT team
Joe Turner	04/09/20	0.5	Weekly update call
Joe Turner	04/10/20	1.0	Call with Company re business planning and strategic situation
Joe Turner	04/10/20	1.0	Call with certain creditor groups re diligence matters
Joe Turner	04/13/20	0.5	Internal call regarding follow up analysis
Joe Turner	04/13/20	0.5	Call with J. O'Connell re various topics
Joe Turner	04/13/20	1.0	Review of certain post-BOD questions and potential frameworks for response
Joe Turner	04/13/20	0.5	Call with Company re BOD questions
Joe Turner	04/13/20	0.5	Coordination of tax call with creditor advisors
Joe Turner	04/13/20	0.5	Review of company analysis re cash flows

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Joe Turner	04/13/20	1.0	Diligence call with debtor and creditor advisor(s)
Joe Turner	04/14/20	1.5	Prep for BOD, including review of diligence process to date
Joe Turner	04/14/20	1.5	Telephonic board meeting
Joe Turner	04/16/20	1.0	Weekly update call
Joe Turner	04/17/20	0.5	Tax call with creditor advisors
Joe Turner	04/20/20	0.5	Call with PJT/Alix advisors re financial presentation
Joe Turner	04/20/20	2.0	Review / drafting of proposed creditor financial presentation (re business plan)
Joe Turner	04/20/20	0.5	Internal call regarding financial matter
Joe Turner	04/21/20	0.5	Call with management regarding various topics
Joe Turner	04/22/20	0.5	Internal team call regarding presentation
Joe Turner	04/23/20	0.5	Weekly update call
Joe Turner	04/22/20	1.5	Review / drafting of proposed creditor financial presentation (re business plan)
Joe Turner	04/23/20	2.5	Presented financial information to mediators
Joe Turner	04/23/20	1.0	Call with certain members of management (Rhodes & PPLP) and Alix
Joe Turner	04/23/20	0.5	Coordinating management review of (and comments to) creditor business plan presentation
Joe Turner	04/24/20	0.5	Call with certain members of management and Alix re creditor diligence
Joe Turner	04/24/20	0.5	Call with Alix re creditor diligence
Joe Turner	04/24/20	1.5	Review / drafting of proposed creditor financial presentation (re business plan)
Joe Turner	04/24/20	0.5	Coordinating management review of (and comments to) creditor business plan presentation
Joe Turner	04/25/20	0.5	Review / drafting of proposed creditor financial presentation (re business plan)
Joe Turner	04/26/20	0.5	Coordinating management review of (and comments to) creditor business plan presentation
Joe Turner	04/27/20	0.5	Call with DPW re mediation topics
Joe Turner	04/27/20	0.5	Internal call re IAC analysis
Joe Turner	04/27/20	0.5	Call with J. O'Connell regarding creditor diligence materials
Joe Turner	04/28/20	1.0	Review of company cash flow analyses
Joe Turner	04/28/20	2.0	Telephonic meeting with creditor group advisors
Joe Turner	04/29/20	0.5	Call with Company re business plan analysis
Joe Turner	04/30/20	1.5	Review of BOD meeting materials
Joe Turner	04/30/20	1.0	Review of status of creditor diligence requests
Joe Turner	04/30/20	0.5	Coordination of diligence with creditor advisors
Joe Turner	04/30/20	4.5	Telephonic board meeting
		88.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	04/01/20	1.5	Internal call regarding draft board slides
Thomas Melvin	04/01/20	0.5	Internal E-mail communication regarding draft board slides
Thomas Melvin	04/01/20	1.0	E-mail communication with Company management regarding draft board slides
Thomas Melvin	04/01/20	3.0	Update and review draft board slides
Thomas Melvin	04/01/20	1.0	E-mail and phone communication with creditor advisors regarding diligence requests
Thomas Melvin	04/02/20	1.0	Weekly update call
Thomas Melvin	04/02/20	2.0	Call with Company management regarding draft board slides
Thomas Melvin	04/02/20	4.0	Update and review draft board slides
Thomas Melvin	04/02/20	1.5	E-mail communication with Company management regarding draft board slides
Thomas Melvin	04/02/20	1.0	Internal E-mail communication regarding draft board slides
Thomas Melvin	04/02/20	1.0	Review diligence response to creditor group inquiries
Thomas Melvin	04/03/20	0.5	Creditor group requests weekly conference call
Thomas Melvin	04/03/20	3.5	Update and review draft board slides
Thomas Melvin	04/03/20	1.5	Review diligence responses to creditor group inquiries
Thomas Melvin	04/03/20	0.5	E-mail communication with Company management regarding creditor advisor diligence requests
Thomas Melvin	04/03/20	0.5	Prepare and submit diligence responses for processing and upload
Thomas Melvin	04/04/20	3.0	Update and review draft board slides
Thomas Melvin	04/05/20	1.0	Update and review draft board slides
Thomas Melvin	04/06/20	1.0	Conference call with UCC advisors regarding Company partnerships
Thomas Melvin	04/06/20	1.0	Review of draft response to creditor advisor requests
Thomas Melvin	04/06/20	1.0	Review final draft board slides
Thomas Melvin	04/07/20	1.5	Review and aggregate diligence requests from new stakeholder advisors
Thomas Melvin	04/07/20	2.0	Review consolidated business plan excel model
Thomas Melvin	04/07/20	1.0	E-mail correspondence with management related to consolidated business plan excel model
Thomas Melvin	04/08/20	0.5	E-mail correspondence with management related to consolidated business plan excel model
Thomas Melvin	04/08/20	2.0	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/08/20	1.5	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/09/20	1.0	Internal catch-up with majority of PJT team
Thomas Melvin	04/09/20	0.5	Weekly update call
Thomas Melvin	04/09/20	2.0	Aggregate and review responses to stakeholder advisor diligence requests
Thomas Melvin	04/09/20	1.0	E-mail correspondence with AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	04/09/20	2.0	Prepare response to stakeholder advisor diligence requests
Thomas Melvin	04/09/20	1.5	Review Company business segment financial analysis
Thomas Melvin	04/10/20	1.0	Conference call with UCC advisors regarding Company partnerships

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	04/10/20	0.5	Conference call with Company management regarding new stakeholder advisor diligence request list
Thomas Melvin	04/10/20	2.0	Review Company business segment financial analysis
Thomas Melvin	04/10/20	1.0	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/10/20	1.0	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/10/20	2.0	Update response to new stakeholder advisor diligence requests
Thomas Melvin	04/10/20	1.0	E-mail correspondence with Company management related to new stakeholder advisor diligence requests
Thomas Melvin	04/12/20	2.5	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/12/20	1.0	E-mail correspondence with Company regarding recent diligence requests
Thomas Melvin	04/12/20	1.0	Review consolidated business plan excel model
Thomas Melvin	04/13/20	1.0	Conference call with Company management regarding board reporting
Thomas Melvin	04/13/20	1.0	Conference call with Duff & Phelps and AlixPartners regarding diligence process
Thomas Melvin	04/13/20	1.0	Conference call with Rhodes management regarding April business plan updates
Thomas Melvin	04/13/20	1.0	Update response to new creditor advisor diligence requests
Thomas Melvin	04/13/20	1.0	Call with Company internal legal regarding creditor diligence request
Thomas Melvin	04/13/20	0.5	E-mail correspondence with Duff & Phelps regarding diligence requests
Thomas Melvin	04/13/20	0.5	E-mail correspondence with internal team regarding business plan excel model
Thomas Melvin	04/14/20	1.0	Review new creditor advisor diligence request list
Thomas Melvin	04/14/20	1.0	Review consolidated business plan excel model
Thomas Melvin	04/15/20	0.5	Conference call with DPW regarding creditor advisor request
Thomas Melvin	04/15/20	1.0	Review consolidated business plan excel model
Thomas Melvin	04/15/20	2.5	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/16/20	1.0	Weekly update call
Thomas Melvin	04/16/20	0.5	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/16/20	1.0	Review consolidated business plan excel model
Thomas Melvin	04/16/20	0.5	E-mail correspondence with internal team regarding business plan excel model
Thomas Melvin	04/16/20	1.5	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/17/20	1.0	Review of final response from Company and counsel to creditor advisor request
Thomas Melvin	04/17/20	1.0	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/17/20	1.0	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/19/20	1.5	E-mail correspondence related to and review of April business plan overview for creditor advisors
Thomas Melvin	04/20/20	1.0	Review of April business plan overview for creditor advisors
Thomas Melvin	04/20/20	1.0	Review of PJT fee statement
Thomas Melvin	04/20/20	1.0	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/21/20	1.0	Review consolidated business plan excel model

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	04/21/20	1.0	Update master diligence request tracker
Thomas Melvin	04/21/20	1.0	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/22/20	0.5	Review agenda for weekly update call
Thomas Melvin	04/22/20	1.0	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/22/20	1.0	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/22/20	1.0	Review consolidated business plan excel model
Thomas Melvin	04/22/20	0.5	Review of April business plan overview for creditor advisors
Thomas Melvin	04/22/20	1.0	Listen in to Omnibus hearing
Thomas Melvin	04/23/20	0.5	Weekly update call
Thomas Melvin	04/23/20	1.0	E-mail correspondence with Company and DPW regarding creditor advisor diligence requests
Thomas Melvin	04/23/20	0.5	Review of interim fee app
Thomas Melvin	04/24/20	0.5	Weekly conference call related to creditor advisor diligence requests
Thomas Melvin	04/24/20	0.5	Phone call with AlixPartners team to discuss creditor advisor diligence requests
Thomas Melvin	04/24/20	0.5	Review of interim fee app
Thomas Melvin	04/24/20	1.5	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/26/20	1.5	Review of April business plan overview for creditor advisors
Thomas Melvin	04/27/20	1.0	Review consolidated business plan excel model
Thomas Melvin	04/27/20	2.5	Review of April business plan overview for creditor advisors
Thomas Melvin	04/27/20	1.0	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/28/20	1.0	Phone and e-mail correspondence with Company management regarding creditor advisor diligence requests
Thomas Melvin	04/28/20	0.5	E-mail correspondence with DPW regarding creditor advisor diligence requests
Thomas Melvin	04/28/20	0.5	Prepare and submit April business plan overview for creditors for processing and upload
Thomas Melvin	04/29/20	1.0	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/29/20	1.0	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/30/20	0.5	Call with AlixPartners team regarding creditor advisor diligence requests
Thomas Melvin	04/30/20	1.0	Aggregate and review responses to creditor advisor diligence requests
Thomas Melvin	04/30/20	0.5	E-mail correspondence with internal team regarding business plan excel model
Thomas Melvin	04/30/20	1.0	Review materials from management related to consolidated business plan excel model
Thomas Melvin	04/30/20	1.0	Prepare and submit responses to creditor diligence requests for processing and upload
		<u><u>111.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Jade Wang	04/01/20	1.5	Internal call regarding draft board slides
Jade Wang	04/01/20	11.0	Worked on business plan outline
Jade Wang	04/02/20	1.0	Call with the management on business plan outline
Jade Wang	04/02/20	11.0	Worked on business plan outline
Jade Wang	04/03/20	14.0	Worked on business plan outline
Jade Wang	04/04/20	10.0	Worked on business plan outline
Jade Wang	04/05/20	5.0	Worked on business plan outline
Jade Wang	04/06/20	4.0	Worked on business plan outline
Jade Wang	04/07/20	3.5	Telephonic board meeting
Jade Wang	04/09/20	1.0	Internal catch-up with majority of PJT team
Jade Wang	04/09/20	0.5	Weekly update call
Jade Wang	04/13/20	0.5	Update call with management
Jade Wang	04/13/20	0.5	Internal call regarding follow up analysis
Jade Wang	04/16/20	1.0	Weekly update call
Jade Wang	04/18/20	2.0	Updated financial presentation
Jade Wang	04/19/20	5.0	Updated financial presentation
Jade Wang	04/20/20	2.0	Updated financial presentation
Jade Wang	04/20/20	0.5	Internal call regarding financial matter
Jade Wang	04/21/20	3.0	Worked on creditor presentation
Jade Wang	04/22/20	0.5	Internal team call regarding presentation
Jade Wang	04/22/20	4.0	Worked on creditor presentation
Jade Wang	04/23/20	0.5	Weekly update call
Jade Wang	04/23/20	2.0	Worked on mediation materials
Jade Wang	04/27/20	2.0	Worked on UCC follow up requests
Jade Wang	04/28/20	2.0	Worked on UCC follow up requests
		88.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Gerald Sim	04/01/20	1.5	Internal call regarding draft board slides
Gerald Sim	04/01/20	1.0	Update diligence tracker
Gerald Sim	04/02/20	1.0	Call with the management on business plan outline
Gerald Sim	04/02/20	3.0	Worked on business plan outline
Gerald Sim	04/03/20	4.0	Worked on business plan outline
Gerald Sim	04/03/20	2.0	Worked on business plan outline
Gerald Sim	04/04/20	4.0	Worked on business plan outline
Gerald Sim	04/05/20	2.0	Worked on business plan outline
Gerald Sim	04/06/20	1.0	Call with various advisors regarding diligence materials
Gerald Sim	04/07/20	2.0	Put together materials to request data from management for model
Gerald Sim	04/08/20	2.0	Update consolidated model with new data
Gerald Sim	04/09/20	2.0	Update consolidated model with new data
Gerald Sim	04/09/20	0.5	Weekly update call
Gerald Sim	04/10/20	2.0	Update consolidated model with new data
Gerald Sim	04/12/20	0.5	Correspondence with management on data requests
Gerald Sim	04/13/20	1.0	Call with management on various matters
Gerald Sim	04/13/20	1.0	Call with management on various matters
Gerald Sim	04/13/20	1.0	Update consolidated model with new data
Gerald Sim	04/13/20	0.5	Internal call regarding follow up analysis
Gerald Sim	04/15/20	2.0	Update consolidated model with new data
Gerald Sim	04/16/20	1.0	Weekly update call
Gerald Sim	04/16/20	1.0	Update consolidated model with new data
Gerald Sim	04/17/20	1.0	Update consolidated model with new data
Gerald Sim	04/17/20	1.0	Update consolidated model with new data
Gerald Sim	04/20/20	0.5	Internal call regarding financial matter
Gerald Sim	04/21/20	1.5	Worked on creditor presentation
Gerald Sim	04/22/20	2.0	Omnibus hearing
Gerald Sim	04/23/20	0.5	Weekly update call
Gerald Sim	04/23/20	1.0	Update consolidated model with new data
Gerald Sim	04/25/20	1.0	Worked on business plan outline
Gerald Sim	04/25/20	1.0	Update consolidated model with new data
Gerald Sim	04/25/20	2.0	Prepared materials for diligence requests
Gerald Sim	04/25/20	2.0	Update consolidated model with new data
Gerald Sim	04/25/20	2.0	Prepared materials for diligence requests

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Gerald Sim	04/26/20	1.0	Worked on business plan outline
Gerald Sim	04/26/20	1.0	Worked on business plan outline
Gerald Sim	04/26/20	1.0	Update consolidated model with new data
Gerald Sim	04/26/20	2.0	Prepared materials for diligence requests
Gerald Sim	04/27/20	2.0	Prepared materials for diligence requests
Gerald Sim	04/27/20	1.0	Prepared materials for diligence requests
Gerald Sim	04/27/20	1.0	Update consolidated model with new data
Gerald Sim	04/28/20	3.0	Update consolidated model with new data
Gerald Sim	04/29/20	4.0	Update consolidated model with new data
Gerald Sim	04/30/20	2.0	Update consolidated model with new data
		69.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Aakriti Suri	04/01/20	1.5	Internal call regarding draft board slides
Aakriti Suri	04/01/20	8.0	Worked on business plan outline
Aakriti Suri	04/02/20	1.0	Call with the management on business plan outline
Aakriti Suri	04/02/20	2.0	Worked on business plan outline
Aakriti Suri	04/03/20	2.0	Worked on business plan outline
Aakriti Suri	04/04/20	2.0	Worked on business plan outline
Aakriti Suri	04/05/20	2.0	Worked on business plan outline
Aakriti Suri	04/07/20	3.5	Telephonic board meeting
Aakriti Suri	04/09/20	0.5	Weekly update call
Aakriti Suri	04/09/20	1.0	Internal catch-up with majority of PJT team
Aakriti Suri	04/13/20	0.5	Internal call regarding follow up analysis
Aakriti Suri	04/13/20	0.5	Update call with management
Aakriti Suri	04/16/20	1.0	Weekly update call
Aakriti Suri	04/20/20	0.5	Internal call regarding financial matter
Aakriti Suri	04/21/20	2.0	Updated financial presentation
Aakriti Suri	04/22/20	2.0	Updated financial presentation
Aakriti Suri	04/22/20	0.5	Internal team call regarding presentation
Aakriti Suri	04/23/20	0.5	Weekly update call
		31.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2020 THROUGH APRIL 30, 2020

Professional	Date	Hours	Explanation
Ismail Mian	04/01/20	1.5	Internal call regarding draft board slides
Ismail Mian	04/01/20	8.0	Worked on business plan outline
Ismail Mian	04/02/20	1.0	Call with the management on business plan outline
Ismail Mian	04/02/20	8.0	Worked on business plan outline
Ismail Mian	04/03/20	9.0	Worked on business plan outline
Ismail Mian	04/04/20	2.0	Worked on business plan outline
Ismail Mian	04/05/20	1.0	Worked on business plan outline
Ismail Mian	04/07/20	5.0	Telephonic board meeting
Ismail Mian	04/09/20	1.0	Internal catch-up with majority of PJT team
Ismail Mian	04/09/20	0.5	Weekly update call
Ismail Mian	04/13/20	0.5	Internal call regarding follow up analysis
Ismail Mian	04/16/20	1.0	Weekly update call
Ismail Mian	04/23/20	0.5	Weekly update call
Ismail Mian	04/27/20	3.0	Review of financial materials
Ismail Mian	04/28/20	1.5	Review of financial materials
Ismail Mian	04/29/20	1.5	Review of financial materials
Ismail Mian	04/30/20	1.0	Shelling out Ex-US IAC presentation
		46.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Title	Hours
Tim Coleman	Partner	14.0
Jamie O'Connell	Partner	16.5
Rafael Schnitzler	Director	53.0
Joe Turner	Vice President	70.0
Tom Melvin	Associate	109.0
Jade Wang	Associate	69.0
Jovana Arsic	Associate	4.0
Gerald Sim	Analyst	65.5
Aakriti Suri	Analyst	18.5
Ismail Mian	Analyst	82.5
Total		<u>502.0</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Tim Coleman	05/03/20	0.5	Calls with J. Turner re various topics
Tim Coleman	05/05/20	1.0	Call with management on various matters
Tim Coleman	05/07/20	1.0	Bi-weekly update call with management
Tim Coleman	05/10/20	1.0	Call with management on various matters
Tim Coleman	05/12/20	1.0	Call with management regarding financial analysis
Tim Coleman	05/14/20	1.0	Weekly update call
Tim Coleman	05/21/20	0.5	Weekly update call
Tim Coleman	05/24/20	1.0	Call with management on various matters
Tim Coleman	05/26/20	0.5	Catch up call with J. Turner and J. O'Connell re various matters
Tim Coleman	05/27/20	2.0	Dialed into board call
Tim Coleman	05/28/20	4.0	Dialed into board call
Tim Coleman	05/28/20	0.5	Call with management and counsel regarding presentation materials
		14.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	05/01/20	0.5	Call with J. Turner re various topics
Jamie O'Connell	05/07/20	1.0	Weekly update call
Jamie O'Connell	05/12/20	1.0	Call with management regarding financial analysis
Jamie O'Connell	05/14/20	1.0	Weekly update call
Jamie O'Connell	05/15/20	0.5	Call with J. Turner re various topics
Jamie O'Connell	05/18/20	0.5	Call with team regarding financial presentation
Jamie O'Connell	05/18/20	0.5	Review and comment on financial presentation
Jamie O'Connell	05/21/20	0.5	Weekly update call
Jamie O'Connell	05/22/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	05/26/20	0.5	Catch up call with J. Turner and T. Coleman re various matters
Jamie O'Connell	05/27/20	2.0	Dialed into board call
Jamie O'Connell	05/28/20	4.0	Dialed into board call
Jamie O'Connell	05/28/20	0.5	Call with management and counsel regarding presentation materials
Jamie O'Connell	05/29/20	0.5	Review and comment on draft April fee statement
Jamie O'Connell	05/29/20	0.5	Review and comment on financial analysis
Jamie O'Connell	05/29/20	0.5	Call with R. Schnitzler regarding financial analysis
Jamie O'Connell	05/30/20	1.0	Review and comment on financial presentation
Jamie O'Connell	05/30/20	0.5	Call with R. Schnitzler regarding financial analysis
Jamie O'Connell	05/31/20	0.5	Review correspondence regarding financial presentation
		<u>16.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	05/01/20	3.0	Draft financial presentation
Rafael Schnitzler	05/01/20	0.5	Discussion with J. Turner re IAC workstreams
Rafael Schnitzler	05/02/20	0.5	Reviewed draft financial presentation
Rafael Schnitzler	05/04/20	2.0	Reviewed draft financial presentation
Rafael Schnitzler	05/05/20	1.0	Reviewed draft financial presentation
Rafael Schnitzler	05/06/20	0.5	Discussion with PJT, Alix and management re financial analysis
Rafael Schnitzler	05/06/20	0.5	Review of various financial analysis presentations
Rafael Schnitzler	05/06/20	0.5	Review of agenda, and prep for, bi-weekly call with management
Rafael Schnitzler	05/07/20	1.0	Bi-weekly update call with management
Rafael Schnitzler	05/07/20	3.0	Reviewed draft financial presentation
Rafael Schnitzler	05/11/20	0.5	Internal update call with various PJT participants
Rafael Schnitzler	05/11/20	3.0	Reviewed draft financial presentation
Rafael Schnitzler	05/12/20	2.5	Reviewed draft financial presentation
Rafael Schnitzler	05/12/20	1.0	Call with management regarding financial analysis
Rafael Schnitzler	05/13/20	0.5	Call with Company re development project
Rafael Schnitzler	05/13/20	3.0	Reviewed draft financial presentation
Rafael Schnitzler	05/14/20	3.0	Reviewed draft financial presentation
Rafael Schnitzler	05/14/20	1.0	Bi-weekly update call with management
Rafael Schnitzler	05/14/20	1.0	Discussion with company re certain Rhodes items
Rafael Schnitzler	05/15/20	0.5	Call with Alix re Rhodes items
Rafael Schnitzler	05/15/20	0.5	Call with DPW and Company lawyers re monitor report conclusions
Rafael Schnitzler	05/15/20	1.5	Reviewed draft financial presentation
Rafael Schnitzler	05/18/20	1.0	Reviewed draft financial presentation
Rafael Schnitzler	05/19/20	0.5	Internal discussion regarding IAC analyses
Rafael Schnitzler	05/21/20	1.0	Bi-weekly update call with management
Rafael Schnitzler	05/21/20	0.5	Discussion with Company, Alix and DP re Rhodes
Rafael Schnitzler	05/22/20	0.5	Call regarding certain Rhodes items
Rafael Schnitzler	05/23/20	1.0	Review of various IAC analyses
Rafael Schnitzler	05/23/20	0.5	Call regarding certain Rhodes items
Rafael Schnitzler	05/26/20	2.0	Discussion with company re certain Rhodes items
Rafael Schnitzler	05/26/20	2.0	Call regarding certain Rhodes items
Rafael Schnitzler	05/27/20	3.5	Draft materials for Rhodes
Rafael Schnitzler	05/27/20	0.5	Call with company and advisors, prep for creditor advisor diligence call
Rafael Schnitzler	05/27/20	2.0	Telephonic BOD meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	05/27/20	2.0	Call regarding certain Rhodes items
Rafael Schnitzler	05/28/20	3.5	Telephonic BOD meeting
Rafael Schnitzler	05/28/20	0.5	Call regarding certain Rhodes items
Rafael Schnitzler	05/28/20	0.5	Call with management and counsel regarding presentation materials
Rafael Schnitzler	05/29/20	0.5	Call with J. O'Connell regarding financial analysis
Rafael Schnitzler	05/30/20	0.5	Call with J. O'Connell regarding financial analysis
		<u>53.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	05/01/20	1.0	Coordination of creditor diligence calls re business plan
Joe Turner	05/01/20	0.5	Coordination of creditor diligence calls re tax analysis
Joe Turner	05/01/20	0.5	Discussion with R. Schnitzler re IAC workstreams
Joe Turner	05/01/20	0.5	Review of progress re IAC workstreams and business plan
Joe Turner	05/01/20	1.0	Review of company's cash flow analyses
Joe Turner	05/01/20	0.5	Call with J. O'Connell re various topics
Joe Turner	05/02/20	0.5	Review of company's cash flow analyses
Joe Turner	05/02/20	1.0	Review of various IAC materials and discussion with Alix Partners
Joe Turner	05/02/20	1.0	Review draft financial presentation
Joe Turner	05/03/20	1.0	Review of company's cash flow analyses
Joe Turner	05/03/20	0.5	Calls with T. Coleman re various topics
Joe Turner	05/03/20	0.5	Coordination of creditor diligence calls re business plan
Joe Turner	05/04/20	2.5	Creditor diligence call (including prep time)
Joe Turner	05/04/20	0.5	Discussions with DPW on various matters
Joe Turner	05/05/20	1.0	Review of various financial analysis presentations
Joe Turner	05/06/20	0.5	Discussion with PJT, Alix and management re financial analysis
Joe Turner	05/06/20	0.5	Review of various financial analysis presentations
Joe Turner	05/06/20	0.5	Review of agenda, and prep for, bi-weekly call with management
Joe Turner	05/06/20	3.0	Review draft financial presentation
Joe Turner	05/07/20	1.0	Bi-weekly update call with management
Joe Turner	05/07/20	1.0	Discussion with company re certain elements of business plan
Joe Turner	05/08/20	1.0	Review of various financial analyses
Joe Turner	05/11/20	0.5	Internal update call with various PJT participants
Joe Turner	05/11/20	1.0	Call with Company and various advisors re IP
Joe Turner	05/11/20	1.0	Review of various financial analyses
Joe Turner	05/12/20	0.5	Call with Company re development project
Joe Turner	05/12/20	2.0	Review of various financial analyses (largely related to business plan)
Joe Turner	05/12/20	1.0	Call with management regarding financial analysis
Joe Turner	05/13/20	0.5	Call with Company re development project
Joe Turner	05/13/20	2.5	Review draft financial presentation
Joe Turner	05/14/20	1.5	Telephonic Audit Committee call
Joe Turner	05/14/20	1.5	Additional review of Audit Committee topics/materials
Joe Turner	05/14/20	1.0	Bi-weekly update call with management
Joe Turner	05/14/20	1.0	Discussion with company re certain Rhodes items

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	05/15/20	0.5	Call with J. O'Connell re various topics
Joe Turner	05/15/20	0.5	Call with Alix re Rhodes items
Joe Turner	05/15/20	0.5	Call with DPW and Company lawyers re monitor report conclusions
Joe Turner	05/15/20	1.0	Review of various financial analyses (largely related to business plan)
Joe Turner	05/18/20	1.0	Review of various financial analyses (largely related to Rhodes)
Joe Turner	05/18/20	0.5	Coordination of creditor advisor diligence sessions
Joe Turner	05/18/20	3.5	Review draft financial presentation
Joe Turner	05/19/20	1.0	Review of various IAC analyses
Joe Turner	05/19/20	0.5	Internal discussion regarding IAC analyses
Joe Turner	05/21/20	1.0	Bi-weekly update call with management
Joe Turner	05/21/20	0.5	Discussion with Company, Alix and DP re Rhodes
Joe Turner	05/22/20	0.5	Coordination of creditor advisor diligence sessions
Joe Turner	05/22/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	05/23/20	1.0	Review of various IAC analyses
Joe Turner	05/23/20	0.5	Call with Alix re Rhodes items
Joe Turner	05/25/20	1.5	Review of various creditor diligence analyses
Joe Turner	05/26/20	2.0	Discussion with company re certain Rhodes items
Joe Turner	05/26/20	0.5	Coordination of creditor advisor diligence sessions
Joe Turner	05/26/20	0.5	Catch up call with J. O'Connell and T. Coleman re various matters
Joe Turner	05/26/20	0.5	Coordination of PJT attendance of BOD
Joe Turner	05/26/20	2.0	Review of BOD agenda and pre-read materials
Joe Turner	05/27/20	0.5	Call with company and advisors, prep for creditor advisor diligence call
Joe Turner	05/27/20	0.5	Drafting of responses to UCC diligence questions
Joe Turner	05/27/20	0.5	Review of draft responses to government stakeholder questions
Joe Turner	05/27/20	2.0	Telephonic BOD meeting
Joe Turner	05/27/20	0.5	Review of certain Rhodes items
Joe Turner	05/28/20	3.5	Telephonic BOD meeting
Joe Turner	05/28/20	0.5	Call with management and counsel regarding presentation materials
Joe Turner	05/28/20	0.5	Coordination of creditor advisor diligence sessions
Joe Turner	05/28/20	0.5	Drafting of responses to UCC diligence questions
Joe Turner	05/28/20	2.0	Review of draft responses to government stakeholder questions
Joe Turner	05/28/20	1.0	Call with government stakeholder financial advisors
Joe Turner	05/29/20	0.5	Advisor/Company call re various diligence items
Joe Turner	05/29/20	1.5	Review of various creditor diligence analyses

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	05/30/20	0.5	Review correspondence regarding financial presentation
Joe Turner	05/30/20	1.0	Review of financial presentation
Joe Turner	05/31/20	0.5	Review correspondence regarding financial presentation
		<u>70.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	05/01/20	1.0	Dial in to hearing on discovery
Thomas Melvin	05/01/20	2.0	Aggregate and review creditor advisor diligence request responses from Company
Thomas Melvin	05/01/20	1.0	E-mail communications with Company, AlixPartners and DPW regarding creditor advisor diligence requests
Thomas Melvin	05/02/20	2.0	Aggregate and review creditor advisor diligence request responses from Company
Thomas Melvin	05/02/20	1.0	E-mail communications with Company, AlixPartners and DPW regarding creditor advisor diligence requests
Thomas Melvin	05/03/20	2.5	Aggregate and review creditor advisor diligence request responses from Company
Thomas Melvin	05/03/20	1.0	E-mail communications with Company, AlixPartners and DPW regarding creditor advisor diligence requests
Thomas Melvin	05/04/20	1.0	Conference call with UCC advisors and Company management
Thomas Melvin	05/04/20	2.0	Aggregate and review creditor advisor diligence request responses from Company
Thomas Melvin	05/04/20	1.0	E-mail communications with Company, AlixPartners and DPW regarding creditor advisor diligence requests
Thomas Melvin	05/04/20	0.5	E-mail communications with UCC and AHC advisors regarding diligence requests
Thomas Melvin	05/05/20	0.5	Internal PJT call to discuss certain creditor advisor diligence requests
Thomas Melvin	05/05/20	2.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/05/20	1.0	E-mail communications with Company, AlixPartners and DPW regarding creditor advisor diligence requests
Thomas Melvin	05/05/20	1.0	Call with UCC advisors regarding diligence requests
Thomas Melvin	05/06/20	0.5	Conference call with Company management regarding UCC follow-up diligence requests
Thomas Melvin	05/06/20	0.5	Internal e-mail communications among PJT team regarding creditor advisor diligence requests
Thomas Melvin	05/06/20	1.0	E-mail communications with Company and AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	05/06/20	3.0	Aggregate and review creditor advisor diligence requests and potential responses from Company
Thomas Melvin	05/06/20	0.5	E-mail communications with UCC advisors regarding diligence requests and upcoming conference call
Thomas Melvin	05/06/20	0.5	E-mail communications with DPW regarding creditor advisor diligence requests
Thomas Melvin	05/07/20	1.0	Bi-weekly update call with management
Thomas Melvin	05/07/20	1.0	Conference call with Company management regarding financial analysis
Thomas Melvin	05/07/20	0.5	E-mail communications with AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	05/07/20	2.0	Aggregate and review creditor advisor diligence requests and potential responses from Company
Thomas Melvin	05/07/20	0.5	E-mail communications with DPW regarding creditor advisor diligence requests and upcoming conference call
Thomas Melvin	05/07/20	1.5	Prepare and review consolidated long term model
Thomas Melvin	05/08/20	0.5	Call with AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	05/08/20	0.5	E-mail communications with AHC advisors regarding diligence requests
Thomas Melvin	05/08/20	2.5	Aggregate and review creditor advisor diligence requests and potential responses from Company
Thomas Melvin	05/08/20	1.0	E-mail communications with Company, AlixPartners and DPW regarding creditor advisor diligence requests
Thomas Melvin	05/08/20	0.5	E-mail communications with UCC advisors regarding diligence requests
Thomas Melvin	05/09/20	1.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/10/20	1.0	Prepare and review consolidated long term model

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	05/10/20	1.0	Review creditor advisor diligence requests and potential responses from Company
Thomas Melvin	05/11/20	0.5	Conference call with Rhodes management regarding creditor advisor diligence requests
Thomas Melvin	05/11/20	1.0	Conference call with UCC advisors, DPW and Company management to address UCC diligence requests
Thomas Melvin	05/11/20	0.5	Weekly internal PJT team call
Thomas Melvin	05/11/20	1.0	Prepare and review consolidated long term model
Thomas Melvin	05/11/20	1.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/12/20	0.5	Conference call with management to discuss financial analysis
Thomas Melvin	05/12/20	1.0	Review PJT draft financial analysis
Thomas Melvin	05/12/20	1.0	Review Company financial analysis
Thomas Melvin	05/12/20	1.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/13/20	1.0	Conference call with KPMG and AHC/UCC advisors regarding tax analysis
Thomas Melvin	05/14/20	1.0	Bi-weekly update call with management
Thomas Melvin	05/14/20	1.0	Review internal draft financial analysis
Thomas Melvin	05/14/20	2.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/14/20	1.0	E-mail correspondence with Company management regarding creditor advisor diligence requests
Thomas Melvin	05/14/20	1.0	Prepare and review consolidated long term model
Thomas Melvin	05/15/20	0.5	Conference call with AlixPartners team and Company management regarding new initiative
Thomas Melvin	05/15/20	1.0	Legal update conference call with AlixPartners team, Company counsel and Company management
Thomas Melvin	05/15/20	0.5	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/16/20	1.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/16/20	1.0	E-mail correspondence with AlixPartners and DPW teams regarding creditor group diligence requests
Thomas Melvin	05/17/20	0.5	Review consolidated long term model
Thomas Melvin	05/17/20	1.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/18/20	1.0	Conference call with Rhodes management regarding creditor advisor diligence requests
Thomas Melvin	05/18/20	2.0	Review consolidated long term model
Thomas Melvin	05/18/20	1.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/19/20	1.5	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/20/20	0.5	Conference call with DPW, AlixPartners and Company management regarding creditor advisor diligence request
Thomas Melvin	05/20/20	1.0	Prepare responses to creditor advisor diligence requests
Thomas Melvin	05/20/20	1.5	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/20/20	0.5	Call with management regarding various financial analyses
Thomas Melvin	05/20/20	1.0	E-mail communications with Company management and DPW regarding creditor advisor diligence requests
Thomas Melvin	05/20/20	0.5	Review internal draft financial analysis
Thomas Melvin	05/20/20	0.5	Prepare and review weekly update call agenda

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	05/21/20	0.5	Weekly update call
Thomas Melvin	05/21/20	0.5	Internal call to discuss consolidated long term model
Thomas Melvin	05/21/20	0.5	Conference call with Company management to discuss financial analysis
Thomas Melvin	05/21/20	0.5	Conference call with management to discuss business development opportunity
Thomas Melvin	05/21/20	1.0	Review consolidated long term model
Thomas Melvin	05/21/20	2.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/21/20	1.0	E-mail communications with Company, DPW, AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	05/22/20	2.5	Prepare and review responses to creditor diligence requests
Thomas Melvin	05/22/20	1.0	E-mail communications with Company management regarding responses to creditor advisor diligence requests
Thomas Melvin	05/22/20	0.5	E-mail correspondence with UCC financial advisors regarding diligence request responses
Thomas Melvin	05/22/20	1.0	Review new creditor advisor diligence request list
Thomas Melvin	05/23/20	1.0	Review potential response to creditor advisor diligence request
Thomas Melvin	05/23/20	0.5	E-mail correspondence with Company management regarding creditor advisor diligence requests
Thomas Melvin	05/25/20	0.5	Review draft responses to creditor advisor requests
Thomas Melvin	05/26/20	2.5	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/26/20	0.5	E-mail correspondence with DPW regarding information previously provided to creditor advisors
Thomas Melvin	05/26/20	1.0	Review internal and Company financial analyses
Thomas Melvin	05/27/20	1.0	Conference call with Company management and AlixPartners to prepare for upcoming call with creditor advisors
Thomas Melvin	05/27/20	0.5	Conference call with Company management to discuss responses to creditor advisor diligence requests
Thomas Melvin	05/27/20	2.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/27/20	1.0	Review consolidated long term model
Thomas Melvin	05/28/20	1.0	Conference call with Company, AlixPartners and certain stakeholder group advisors
Thomas Melvin	05/28/20	2.0	Review consolidated long term model
Thomas Melvin	05/28/20	3.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/29/20	0.5	Conference call with AlixPartners team regarding recent creditor advisor diligence requests
Thomas Melvin	05/29/20	0.5	Conference call with stakeholder advisors regarding certain documents in data room
Thomas Melvin	05/29/20	0.5	Conference call with Company management to discuss consolidated long term model
Thomas Melvin	05/29/20	0.5	Weekly AG diligence conference call with Company management, DPW and AlixPartners
Thomas Melvin	05/29/20	2.5	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/29/20	0.5	Review and make Company edits to consolidated long term model
Thomas Melvin	05/30/20	2.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/30/20	1.0	E-mail correspondence with Company management regarding response to creditor diligence requests
Thomas Melvin	05/31/20	1.0	Review creditor advisor diligence requests and potential responses
Thomas Melvin	05/31/20	1.0	Review draft of financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	05/31/20	0.5	E-mail correspondence with Company management regarding response to creditor diligence requests
		<u>109.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Jade Wang	05/01/20	4.0	Worked on side by side analysis
Jade Wang	05/02/20	3.5	Worked on side by side analysis
Jade Wang	05/03/20	6.0	Worked on side by side analysis
Jade Wang	05/04/20	4.0	Worked on side by side analysis
Jade Wang	05/04/20	1.0	Call with the management
Jade Wang	05/05/20	4.5	Worked on side by side analysis
Jade Wang	05/06/20	2.0	Worked on side by side analysis
Jade Wang	05/07/20	1.0	Weekly update call
Jade Wang	05/07/20	2.0	Worked on side by side analysis
Jade Wang	05/11/20	6.0	Worked on side by side analysis
Jade Wang	05/12/20	3.0	Worked on side by side analysis
Jade Wang	05/12/20	1.0	Call with the management
Jade Wang	05/13/20	4.0	Worked on side by side analysis
Jade Wang	05/13/20	0.5	Call with the management
Jade Wang	05/14/20	6.0	Worked on side by side analysis
Jade Wang	05/16/20	4.0	Worked on updating financial presentation
Jade Wang	05/18/20	4.0	Worked on updating financial presentation
Jade Wang	05/21/20	0.5	Weekly update call
Jade Wang	05/28/20	0.5	Call with the management regarding Rhodes
Jade Wang	05/28/20	0.5	Call with the management regarding financial presentation
Jade Wang	05/29/20	4.0	Worked on updating financial presentation
Jade Wang	05/30/20	4.0	Worked on updating financial presentation
Jade Wang	05/31/20	3.0	Worked on updating financial presentation
		69.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Jovana Arsic	05/25/20	2.0	Review of non-US IACs materials
Jovana Arsic	05/29/20	1.0	Review of non-US IACs materials
Jovana Arsic	05/30/20	1.0	Review of non-US IACs materials
		<u>4.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Gerald Sim	05/01/20	1.0	Dial in for Purdue hearing
Gerald Sim	05/04/20	1.0	Diligence call with creditors
Gerald Sim	05/04/20	2.0	Clean up diligence files
Gerald Sim	05/04/20	1.0	Clean up diligence files
Gerald Sim	05/05/20	3.0	Update consolidated model
Gerald Sim	05/06/20	0.5	Prepared agenda for bi-weekly update call
Gerald Sim	05/06/20	1.0	Call with management re. various matters
Gerald Sim	05/07/20	1.0	Bi-weekly update call with management
Gerald Sim	05/08/20	0.5	Call with Alix Partners on Windsor Diligence Tracker
Gerald Sim	05/11/20	1.0	Diligence call with creditors
Gerald Sim	05/11/20	0.5	Call with management regarding diligence requests
Gerald Sim	05/11/20	0.5	Clean up diligence files
Gerald Sim	05/12/20	3.0	Update consolidated model
Gerald Sim	05/12/20	4.0	Update consolidated model
Gerald Sim	05/13/20	2.0	Update consolidated model
Gerald Sim	05/13/20	3.0	Update consolidated model
Gerald Sim	05/14/20	3.0	Update consolidated model
Gerald Sim	05/15/20	1.0	Dial in for Monitor debrief
Gerald Sim	05/15/20	2.0	Formatted consolidated model for printing
Gerald Sim	05/18/20	1.0	Call with Rhodes management for model backups
Gerald Sim	05/18/20	1.0	Update consolidated model with new Rhodes backups
Gerald Sim	05/18/20	2.0	Clean up consolidated model
Gerald Sim	05/18/20	1.0	Clean up consolidated model
Gerald Sim	05/19/20	1.0	Clean up consolidated model
Gerald Sim	05/20/20	1.0	Clean up diligence files
Gerald Sim	05/21/20	0.5	Weekly update call
Gerald Sim	05/21/20	0.5	Call with management on diligence requests
Gerald Sim	05/21/20	0.5	Call with T. Melvin on consolidated model
Gerald Sim	05/21/20	3.0	Clean up consolidated model
Gerald Sim	05/23/20	4.0	Build in functionality for consolidated model
Gerald Sim	05/25/20	5.0	Build in functionality for consolidated model
Gerald Sim	05/20/20	1.0	Clean up diligence files
Gerald Sim	05/26/20	4.0	Build in functionality for consolidated model
Gerald Sim	05/27/20	1.0	Call with management on diligence requests

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Gerald Sim	05/27/20	3.0	Build in functionality for consolidated model
Gerald Sim	05/28/20	1.0	Call with D&P on diligence requests
Gerald Sim	05/29/20	0.5	Call with Alix Partners on diligence requests
Gerald Sim	05/29/20	0.5	Call with management on consolidated model
Gerald Sim	05/30/20	1.0	Send out requests to management to review consolidated model
Gerald Sim	05/30/20	2.0	Update consolidated model
		<u>65.5</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020**

Professional	Date	Hours	Explanation
Aakriti Suri	05/01/20	2.0	Worked on side by side analysis
Aakriti Suri	05/02/20	3.0	Worked on side by side analysis
Aakriti Suri	05/04/20	1.0	Call with the management
Aakriti Suri	05/07/20	1.0	Weekly update call
Aakriti Suri	05/08/20	1.0	Worked on side by side analysis
Aakriti Suri	05/11/20	1.0	Weekly update call
Aakriti Suri	05/12/20	5.0	Worked on side by side analysis
Aakriti Suri	05/13/20	1.0	Call with the management
Aakriti Suri	05/14/20	2.0	Worked on side by side analysis
Aakriti Suri	05/21/20	0.5	Weekly update call
Aakriti Suri	05/28/20	0.5	Call with the management regarding Rhodes
Aakriti Suri	05/28/20	0.5	Call with the management regarding financial presentation
		18.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2020 THROUGH MAY 31, 2020

Professional	Date	Hours	Explanation
Ismail Mian	05/01/20	4.0	Working on Ex-US IAC Presentation
Ismail Mian	05/02/20	2.0	Working on Ex-US IAC Presentation
Ismail Mian	05/03/20	3.0	Working on Ex-US IAC Presentation
Ismail Mian	05/04/20	4.0	Working on Ex-US IAC Presentation
Ismail Mian	05/05/20	7.0	Working on Ex-US IAC Presentation
Ismail Mian	05/06/20	1.5	Working on Ex-US IAC Presentation
Ismail Mian	05/07/20	1.0	Weekly update call
Ismail Mian	05/08/20	3.0	Working on Ex-US IAC Presentation
Ismail Mian	05/09/20	4.0	Working on Ex-US IAC Presentation
Ismail Mian	05/11/20	1.5	Working on Generics Presentation
Ismail Mian	05/11/20	5.0	Working on Ex-US IAC Presentation
Ismail Mian	05/12/20	4.5	Working on Ex-US IAC Presentation
Ismail Mian	05/13/20	1.0	Working on Generics Presentation
Ismail Mian	05/13/20	6.0	Working on Ex-US IAC Presentation
Ismail Mian	05/14/20	7.0	Working on several presentations
Ismail Mian	05/15/20	7.0	Working on Ex-US IAC Presentation
Ismail Mian	05/18/20	1.5	Working on Ex-US IAC Presentation
Ismail Mian	05/20/20	3.0	Working on Ex-US IAC Presentation
Ismail Mian	05/21/20	0.5	Weekly update call
Ismail Mian	05/25/20	4.0	Working on Ex-US IAC Presentation
Ismail Mian	05/28/20	3.0	Working on Ex-US IAC Presentation
Ismail Mian	05/29/20	5.0	Working on Ex-US IAC Presentation
Ismail Mian	05/31/20	4.0	Working on Ex-US IAC Presentation
		82.5	